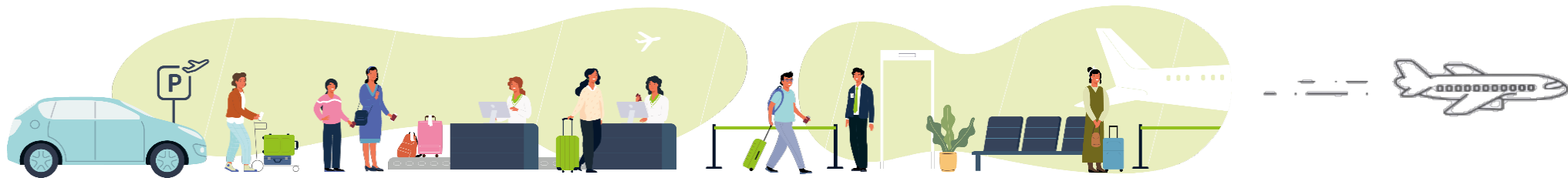


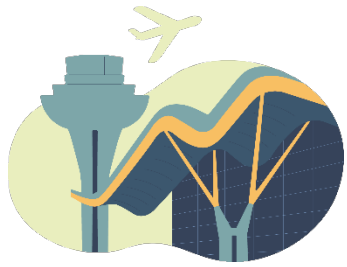
# Próximas Oportunidades de Negocio Retail 2026-2027



Disponibles en los Aeropuertos de:

**MAD (T1 y T4), BCN (T1), PMI (Mód. C), AGP, ALC, SVQ, FUE**





# Aeropuerto de A.S. Madrid-Barajas



2025



68,2M

% Var. 25-24

% Var. 25-19

3,0 %

10,4 %



7 (10,792 m<sup>2</sup>)  
VIP lounges  
+ Premium  
Lounge



64 (19,867 m<sup>2</sup>)  
Restaurants and  
cafeterias



106 (21,442 m<sup>2</sup>)  
Shops and duty free

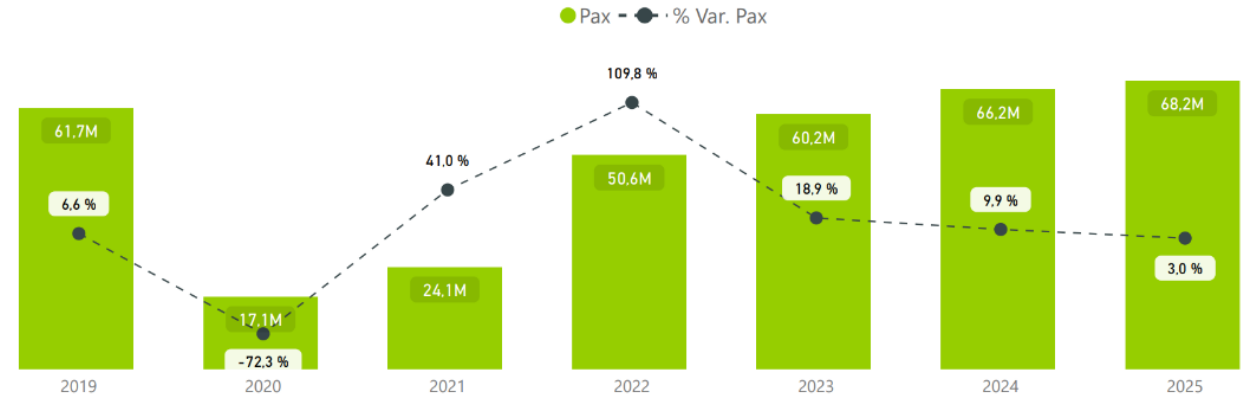
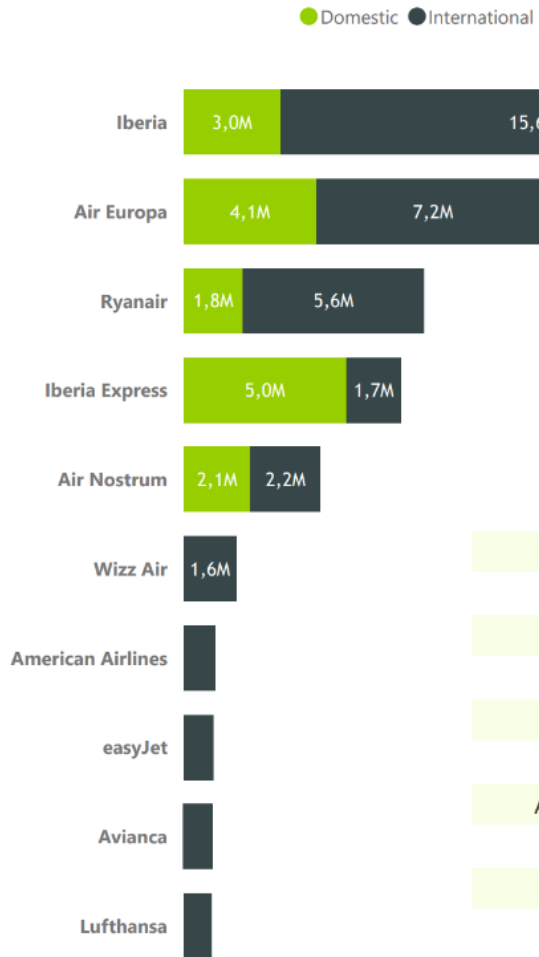
# MAD Actividad 2025

76  
Destinations  
232  
Destinations  
15  
New Destinations

90  
Airlines

447  
Domestic  
70  
International  
377  
Routes

## Annual traffic evolution



Airline	Pax	% Var. 25-24	Share	Routes *
Iberia	18.586.115	0 %	27 %	91
Air Europa	11.265.760	4 %	17 %	53
Ryanair	7.413.158	3 %	11 %	63
Iberia Express	6.693.115	-15 %	10 %	24
Air Nostrum	4.219.603	15 %	6 %	42
Wizz Air	1.631.336	28 %	2 %	19
American Airlines	962.621	10 %	1 %	6
easyJet	919.465	-6 %	1 %	12
Avianca	896.301	13 %	1 %	3
Lufthansa	867.933	5 %	1 %	2



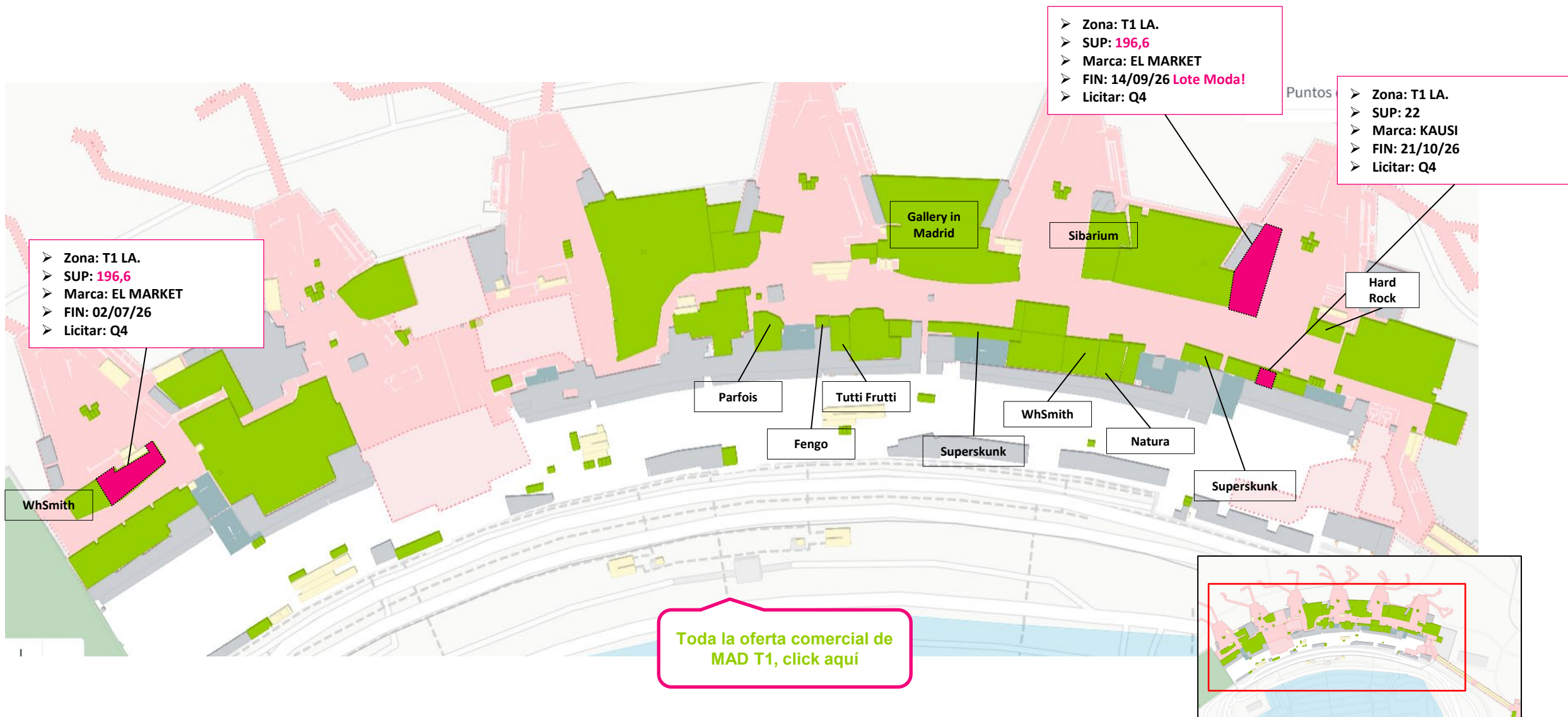
Pax profile

19% business

- Residence ·
- 27% MAD apt. province
- 29% rest of Spain
- 44% foreign

Estadísticas en:  
<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Madrid-Barajas: Terminal 1 (P10: Embarques)



# Locales en Madrid-Barajas: Terminal 4 (P10: Embarques)

- Zona: T4 LA.
- SUP: 6m<sup>2</sup>
- Marca: BETELSWEET
- FIN: 17/01/26
- Licitar: Q2

- Zona: T4 LA.
- SUP: 129,6
- Marca: PARFOIS
- FIN: 08/09/26
- Licitar: Q4

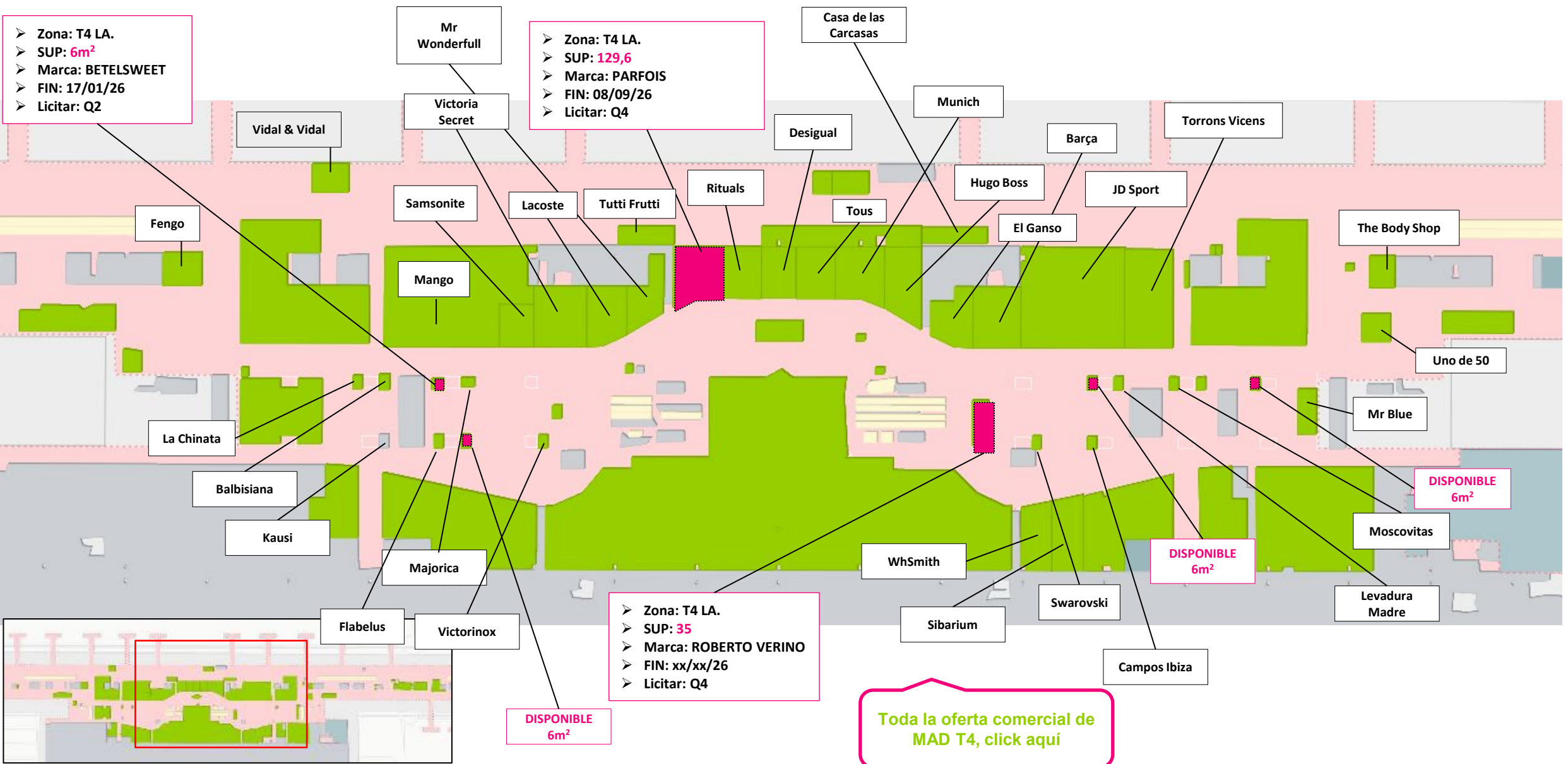
- Zona: T4 LA.
- SUP: 35
- Marca: ROBERTO VERINO
- FIN: xx/xx/26
- Licitar: Q4

DISPONIBLE 6m<sup>2</sup>

DISPONIBLE 6m<sup>2</sup>

DISPONIBLE 6m<sup>2</sup>

Toda la oferta comercial de MAD T4, click aquí



Mr Wonderful

Casa de las Carcasas

Vidal & Vidal

Victoria Secret

Desigual

Munich

Torrans Vicens

Fengo

Samsonite

Lacoste

Tutti Frutti

Rituals

Tous

Hugo Boss

Barça

JD Sport

Mango

The Body Shop

Uno de 50

La Chinata

Mr Blue

Balbisiana

Kausi

Majorica

WhSmith

Moscovitas

Flabelus

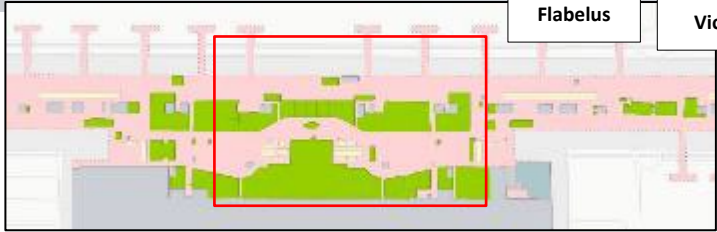
Victorinox

Sibarium

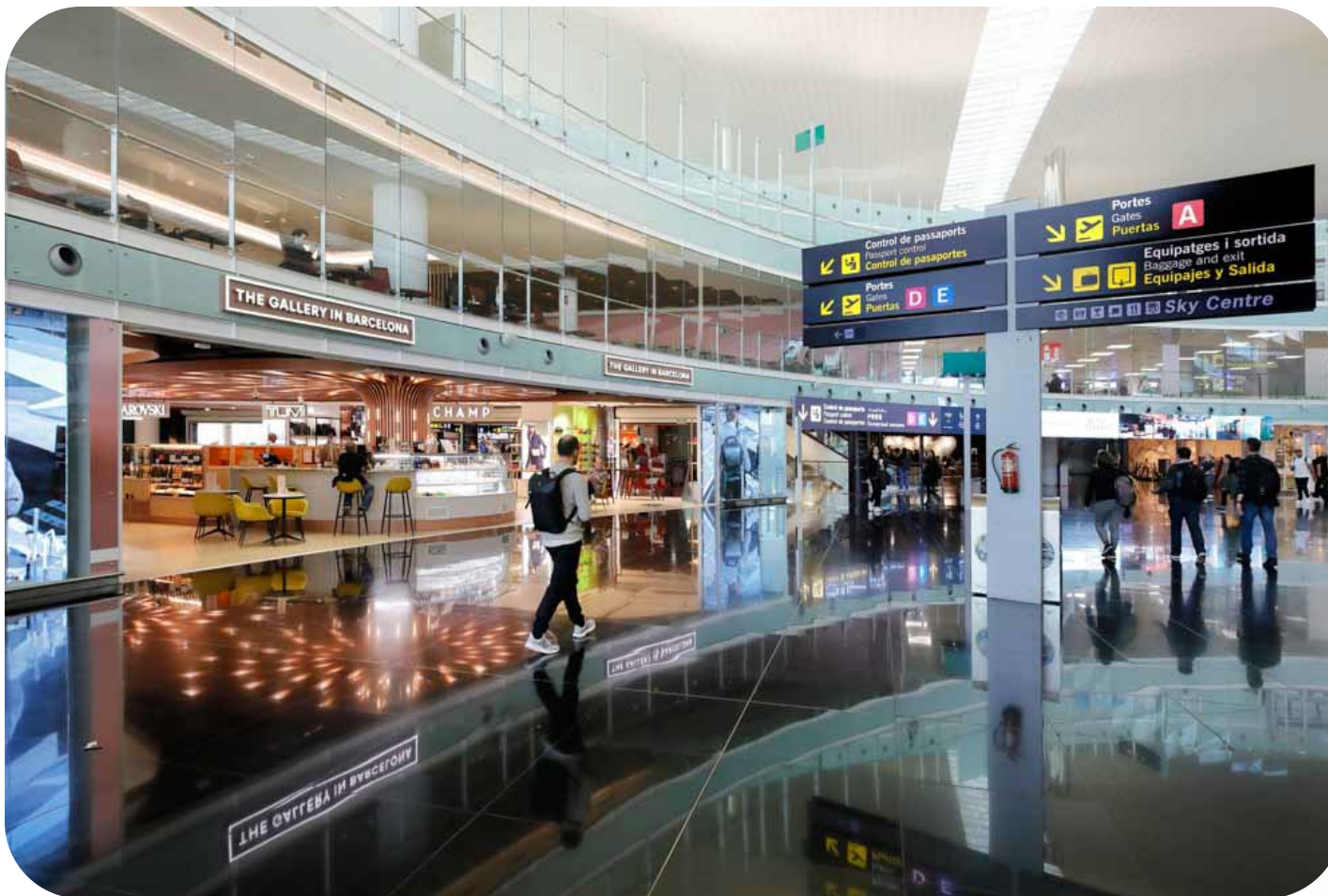
Swarovski

Levadura Madre

Campos Ibiza



# Aeropuerto de Barcelona-El Prat



2025



57,5M

% Var. 25-24

4,4 %

% Var. 25-19

9,1 %



4 (6,664 m<sup>2</sup>)  
VIP lounges



53 (16,568 m<sup>2</sup>)  
Restaurants and  
cafeterias



76 (19,369 m<sup>2</sup>)  
Shops and duty  
free



# BCN Actividad 2025

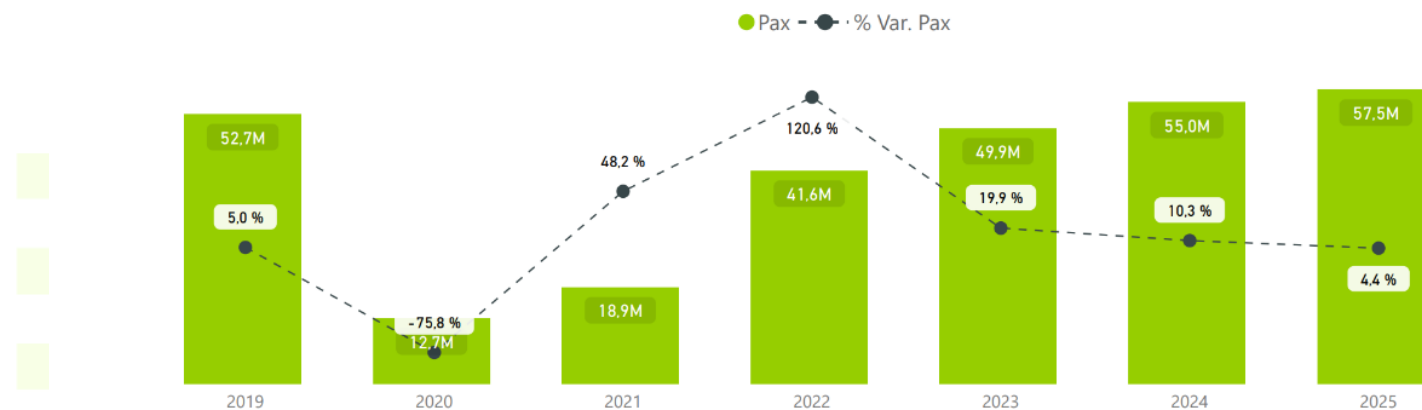
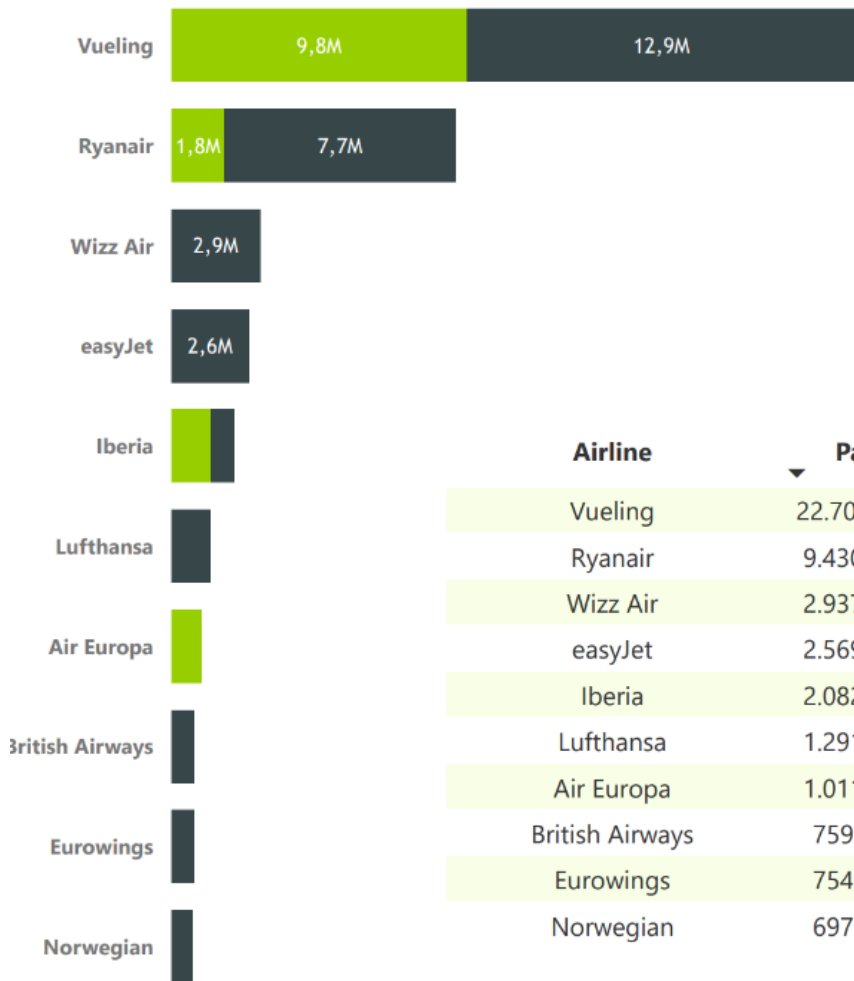
66  
Destinations  
221  
Destinations  
13  
New Destinations

90  
Airlines

379  
Domestic  
53  
International  
326  
Routes

## Annual traffic evolution

● Domestic ● International



Airline	Pax	% Var. 25-24	Share	Routes *
Vueling	22.701.652	4 %	40 %	94
Ryanair	9.430.741	2 %	16 %	74
Wizz Air	2.937.164	16 %	5 %	25
easyJet	2.569.336	-3 %	5 %	21
Iberia	2.082.071	-2 %	4 %	8
Lufthansa	1.291.827	-4 %	2 %	2
Air Europa	1.011.637	0 %	2 %	2
British Airways	759.569	-6 %	1 %	1
Eurowings	754.963	13 %	1 %	6
Norwegian	697.260	-4 %	1 %	8



Pax profile

17% business

· Residence ·

40% BCN apt. province

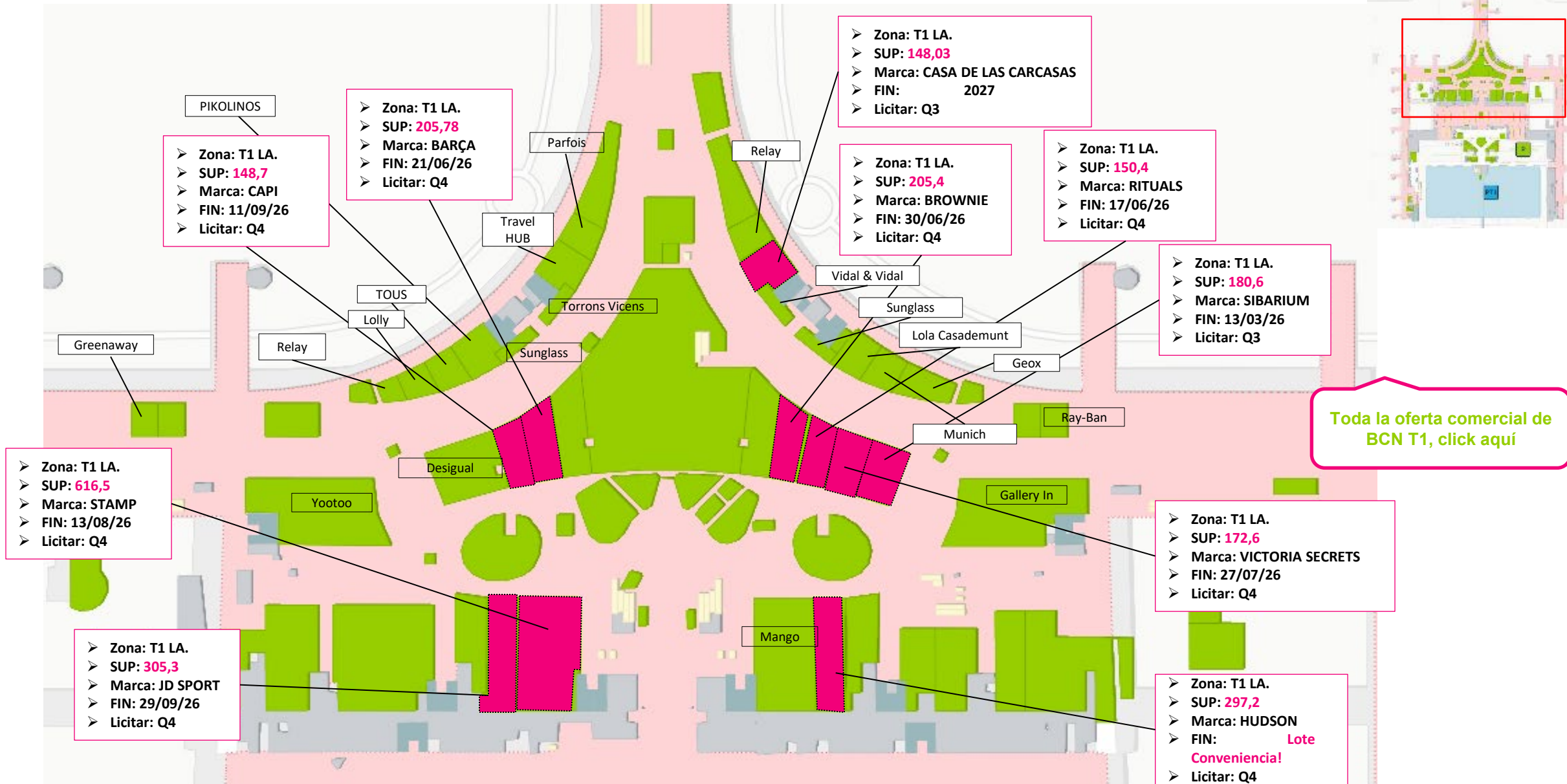
19% rest of Spain

41% foreign

Estadísticas en:

<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Barcelona: Terminal 1 (P10: Embarques)



# Aeropuerto de Palma de Mallorca



2025



33,8M

% Var. 25-24

1,5 %

% Var. 25-19

13,7 %



3 (1,750 m<sup>2</sup>)  
VIP lounges  
1 (226.53 m<sup>2</sup>)  
Premium Lounge



38 (11,435 m<sup>2</sup>)  
Restaurants and  
cafeterias



49 (7,952 m<sup>2</sup>)  
Shops and duty  
free

# PMI Actividad 2025

Countries<sup>1</sup>

33  
Destinations  
182  
Destinations  
4  
New Destinations

Airlines<sup>2</sup>

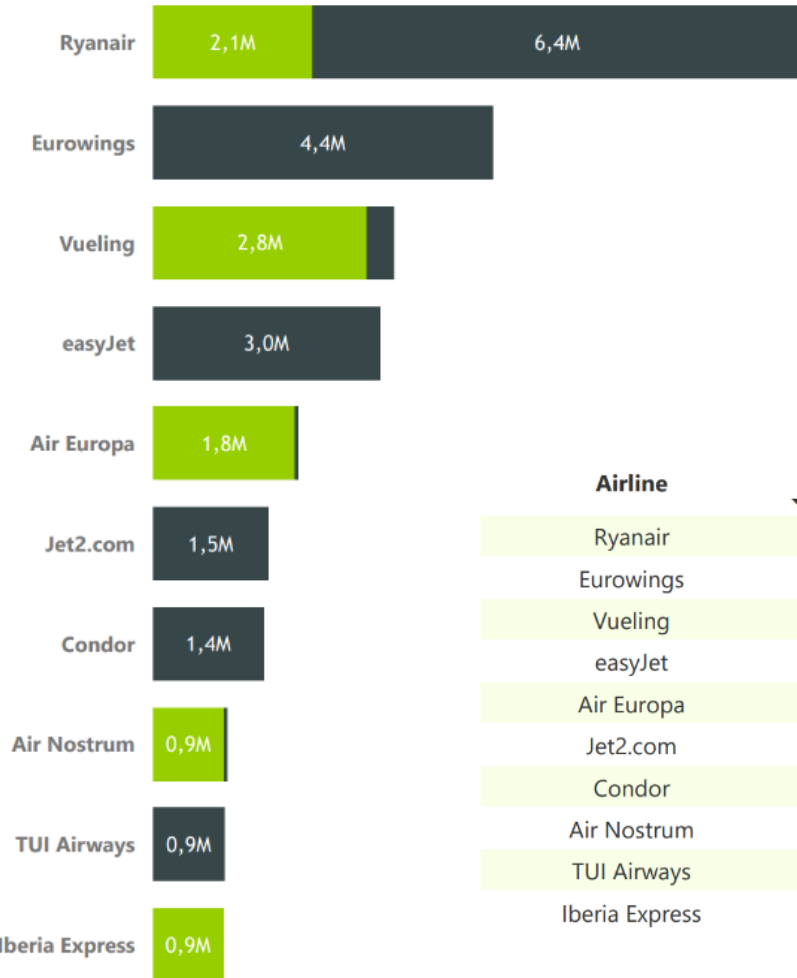
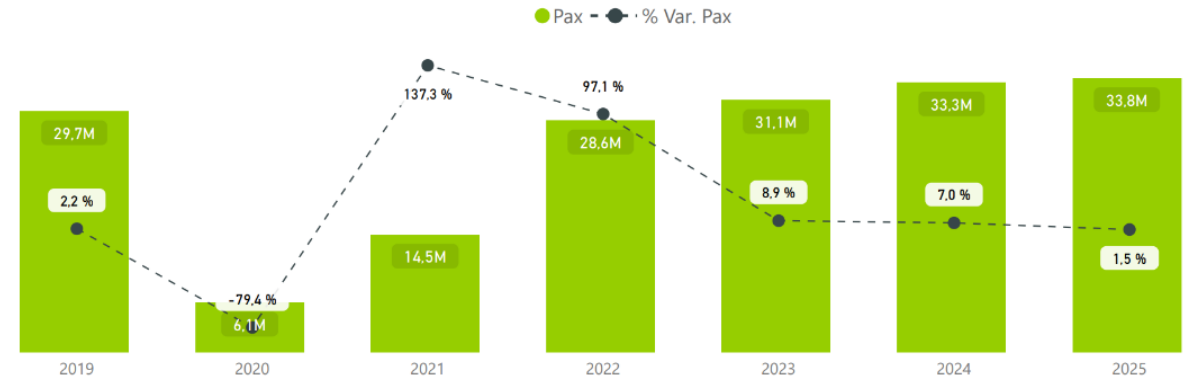
68

Routes<sup>3</sup>

394  
Domestic  
54  
International  
340

● Domestic ● International

## Annual traffic evolution



Airline	Pax	% Var. 25-24	Share	Routes *
Ryanair	8.445.526	4 %	25 %	86
Eurowings	4.424.640	0 %	13 %	25
Vueling	3.142.139	-3 %	9 %	16
easyJet	2.952.634	6 %	9 %	36
Air Europa	1.882.738	-1 %	6 %	8
Jet2.com	1.500.485	5 %	4 %	13
Condor	1.433.702	-17 %	4 %	9
Air Nostrum	957.598	2 %	3 %	14
TUI Airways	924.672	2 %	3 %	20
Iberia Express	910.373	1 %	3 %	1



Pax profile

73% holidays

· Residence ·

18% PMI apt. province

18% rest of Spain

64% foreign

Estadísticas en:  
<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Palma de Mallorca: Módulo C (Embarques)



# Aeropuerto de Málaga



2025

26,8M

% Var. 25-24

7,4 %

% Var. 25-19

34,8 %



Pax



3 (2,702 m<sup>2</sup>)  
VIP lounge



24 (6,454 m<sup>2</sup>)  
Restaurants and  
cafeterias



32 (5,673 m<sup>2</sup>)  
Shops and duty free

60

Vending machines

# AGP Actividad 2025



40  
Destinations  
160  
Destinations  
7  
New Destinations

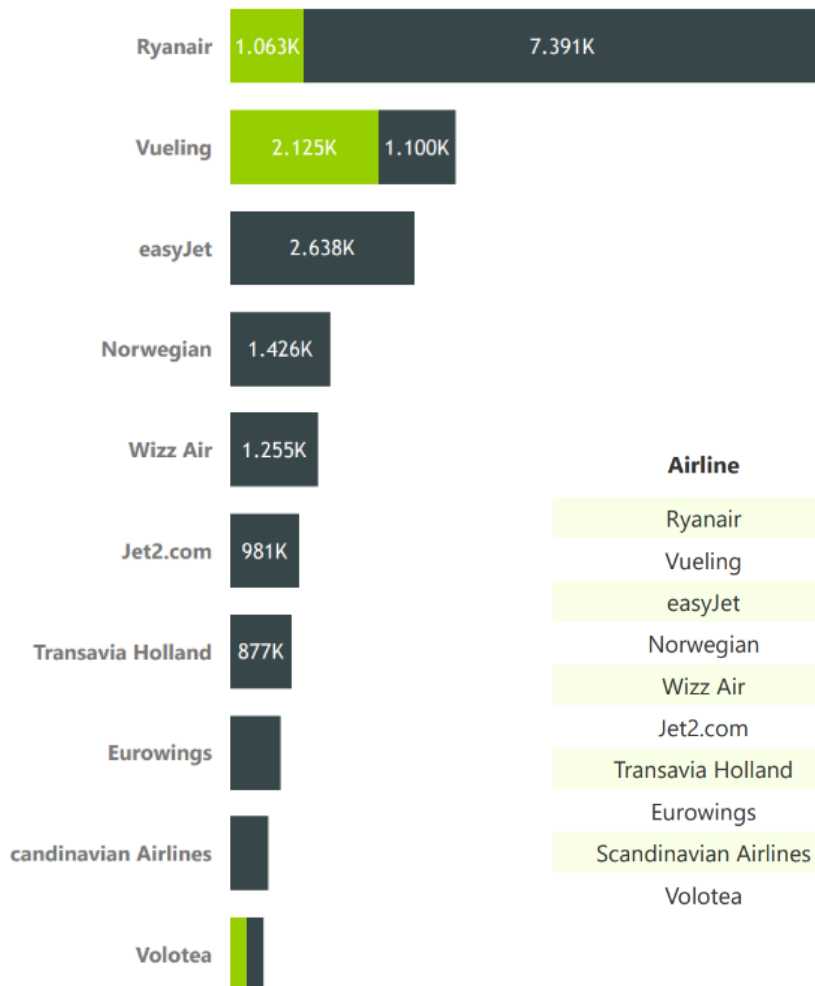


58  
Airlines

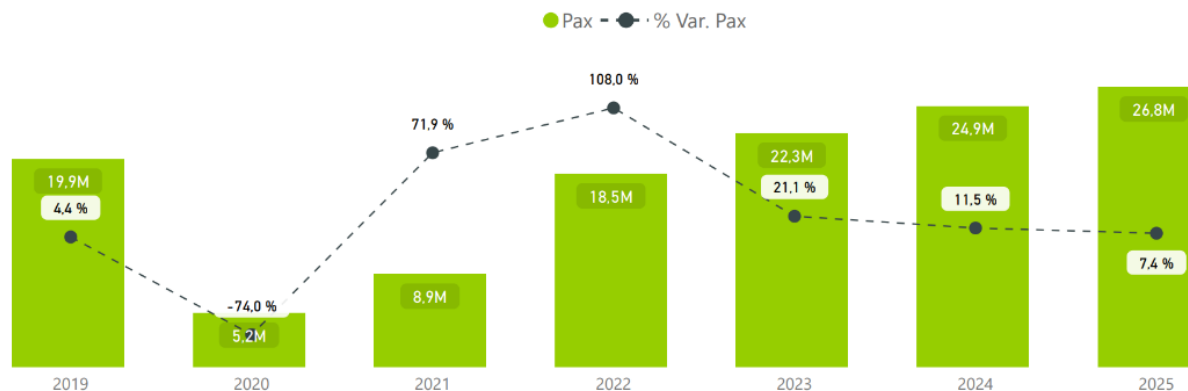


276  
Domestic  
33  
International  
243

● Domestic ● International



## Annual traffic evolution



Airline	Pax	% Var. 25-24	Share	Routes *
Ryanair	8.453.690	10 %	32 %	95
Vueling	3.225.097	11 %	12 %	15
easyJet	2.640.474	8 %	10 %	24
Norwegian	1.426.836	3 %	5 %	16
Wizz Air	1.255.195	19 %	5 %	15
Jet2.com	980.697	1 %	4 %	11
Transavia Holland	877.269	4 %	3 %	4
Eurowings	713.494	12 %	3 %	7
Scandinavian Airlines	538.142	6 %	2 %	4
Volotea	479.103	12 %	2 %	11



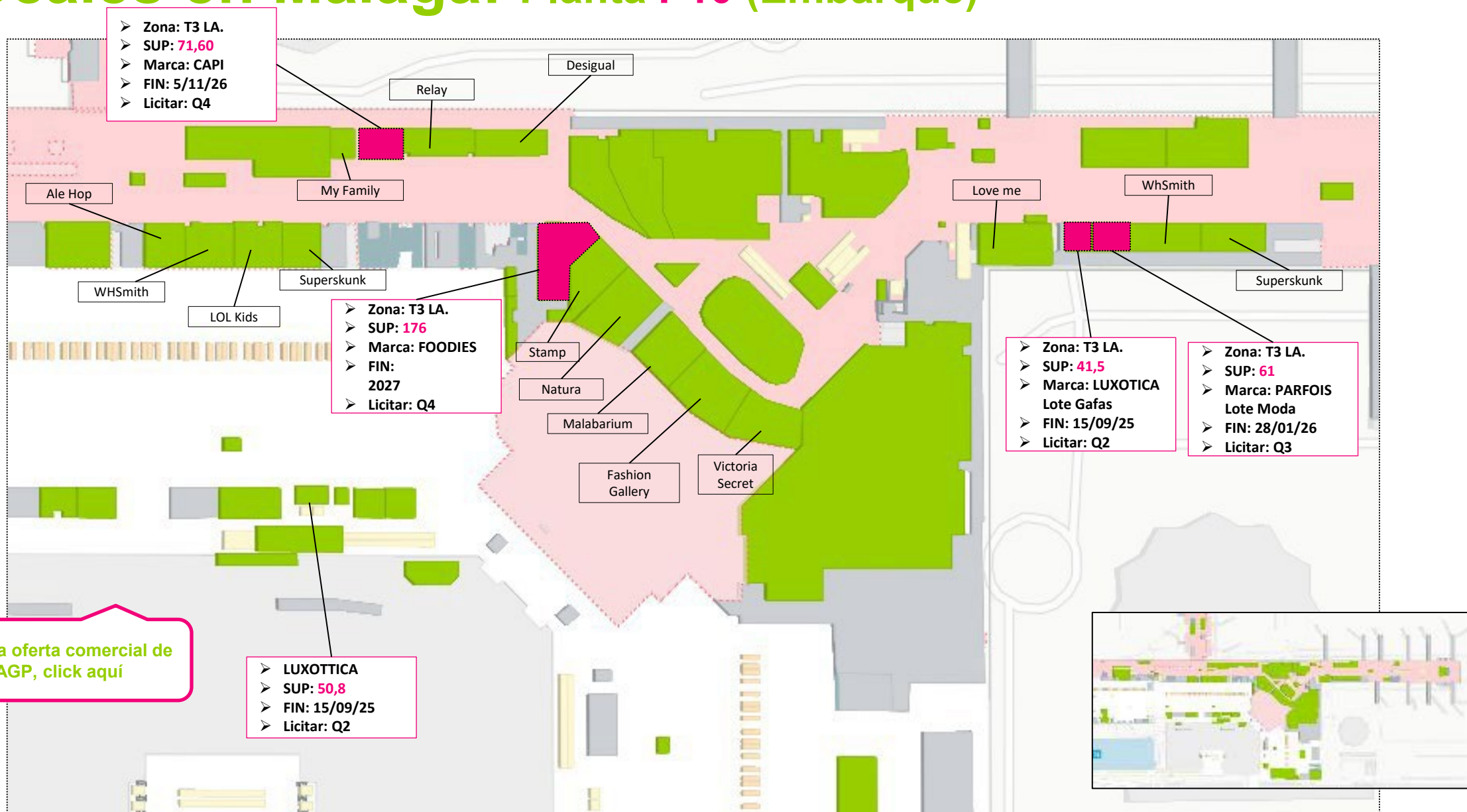
Pax profile

65% holidays

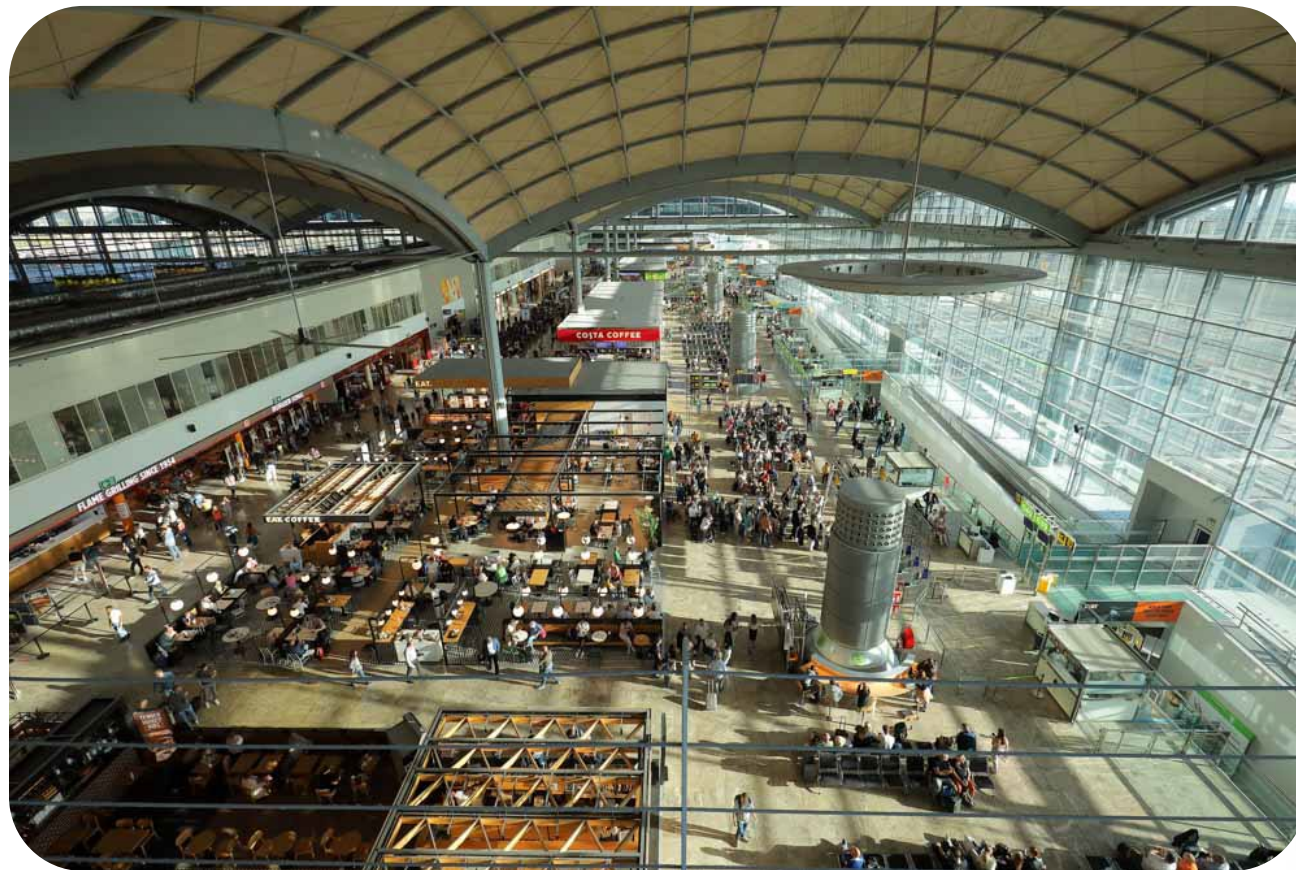
- Residence ·
- 20% AGP apt. province
- 20% rest of Spain
- 60% foreign

Estadísticas en:  
<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Málaga: Planta P10 (Embarque)



# Aeropuerto de Alicante



Pax

2025

20,0M

% Var. 25-24

8,5 %

% Var. 25-19

32,6 %



1 (1,028 m<sup>2</sup>)  
VIP lounge



22 (5,296 m<sup>2</sup>)  
Restaurants and  
cafeterias



21 (4,227 m<sup>2</sup>)  
Shops and duty  
free

# ALC Actividad 2025

**31**  
Destinations  
140  
Destinations  
7  
New Destinations

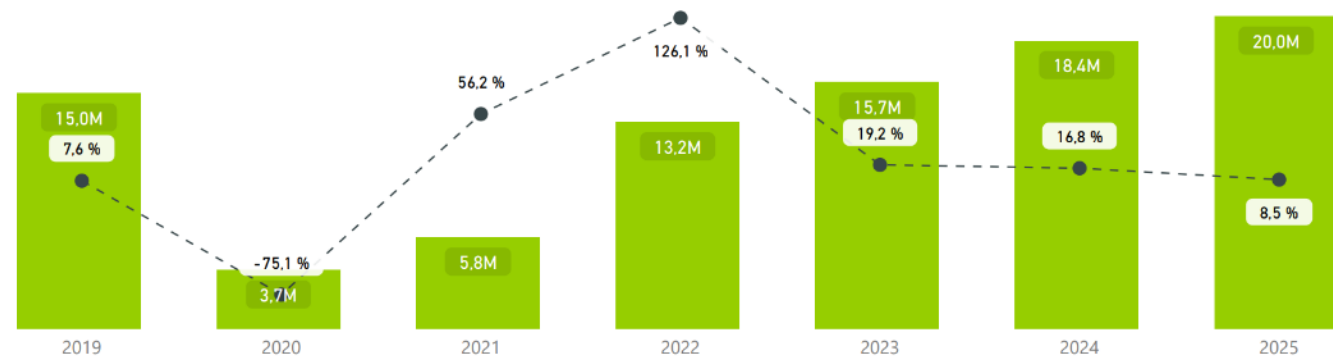
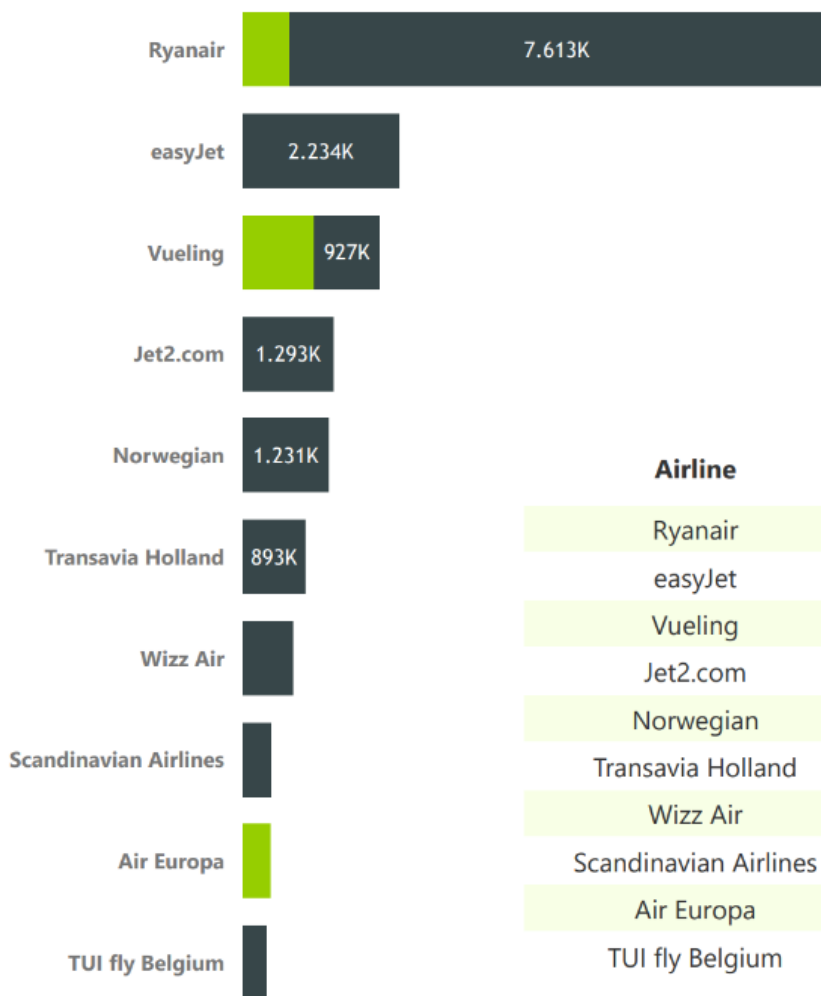
**34**  
Airlines

**228**  
Routes  
22  
Domestic  
206  
International

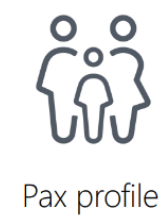
● Domestic ● International

## Annual traffic evolution

● Pax - ● % Var. Pax



Airline	Pax	% Var. 25-24	Share	Routes *
Ryanair	8.284.476	11 %	42 %	92
easyJet	2.234.618	8 %	11 %	23
Vueling	1.950.763	-1 %	10 %	16
Jet2.com	1.292.840	6 %	7 %	13
Norwegian	1.231.935	4 %	6 %	18
Transavia Holland	892.876	7 %	5 %	4
Wizz Air	716.083	22 %	4 %	9
Scandinavian Airlines	414.446	9 %	2 %	8
Air Europa	392.750	8 %	2 %	2
TUI fly Belgium	343.506	5 %	2 %	4

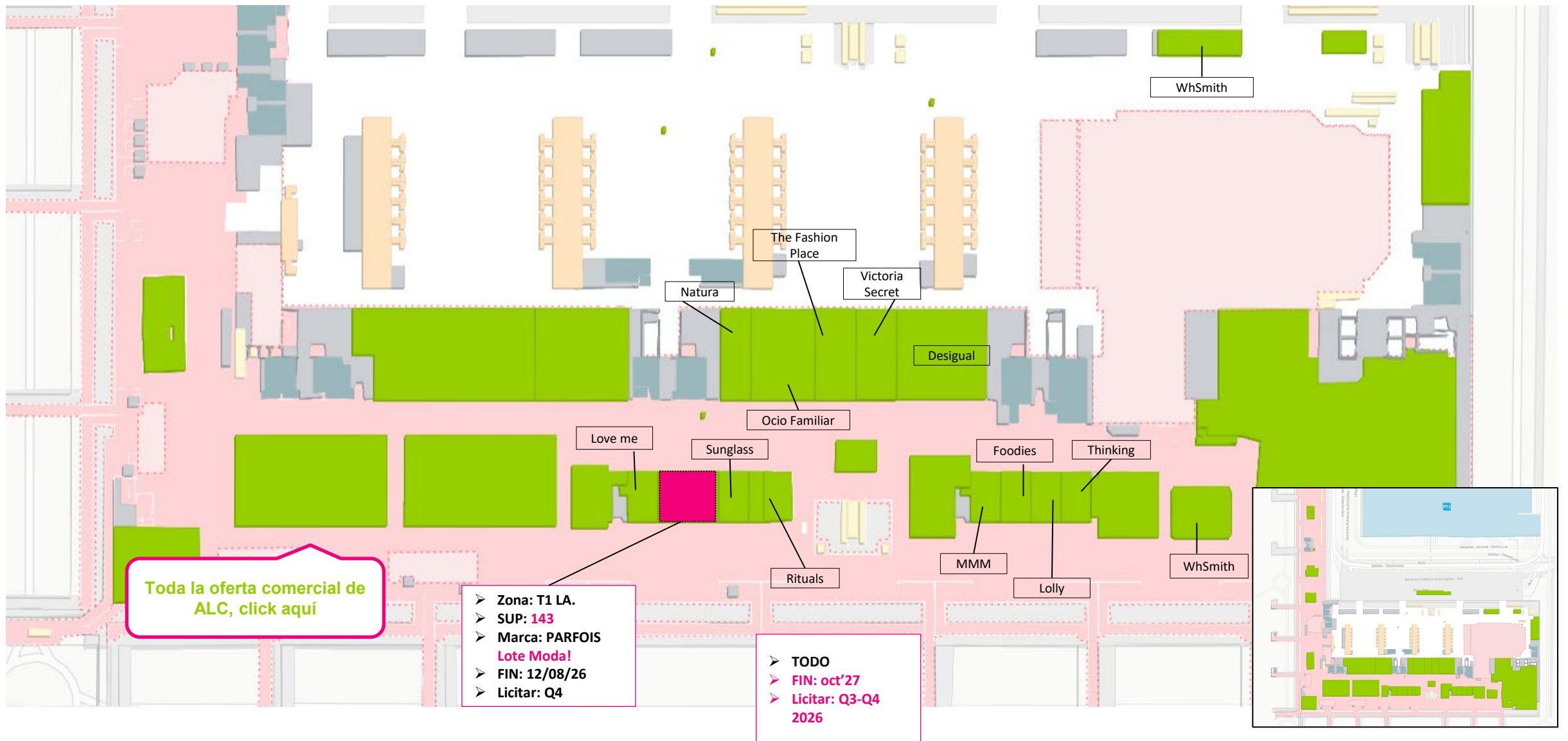


Pax profile

67% holidays  
 - Residence -  
 23% ALC apt. province  
 18% rest of Spain  
 60% foreign

Estadísticas en:  
<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Alicante: Planta P20 (Embarque)



# Aeropuerto de Sevilla



2025

9,7M

% Var. 25-24

5,6 %

% Var. 25-19

28,4 %



1 (176 m<sup>2</sup>)  
VIP lounge



9 (3,351 m<sup>2</sup>)  
Restaurants and  
cafeterias



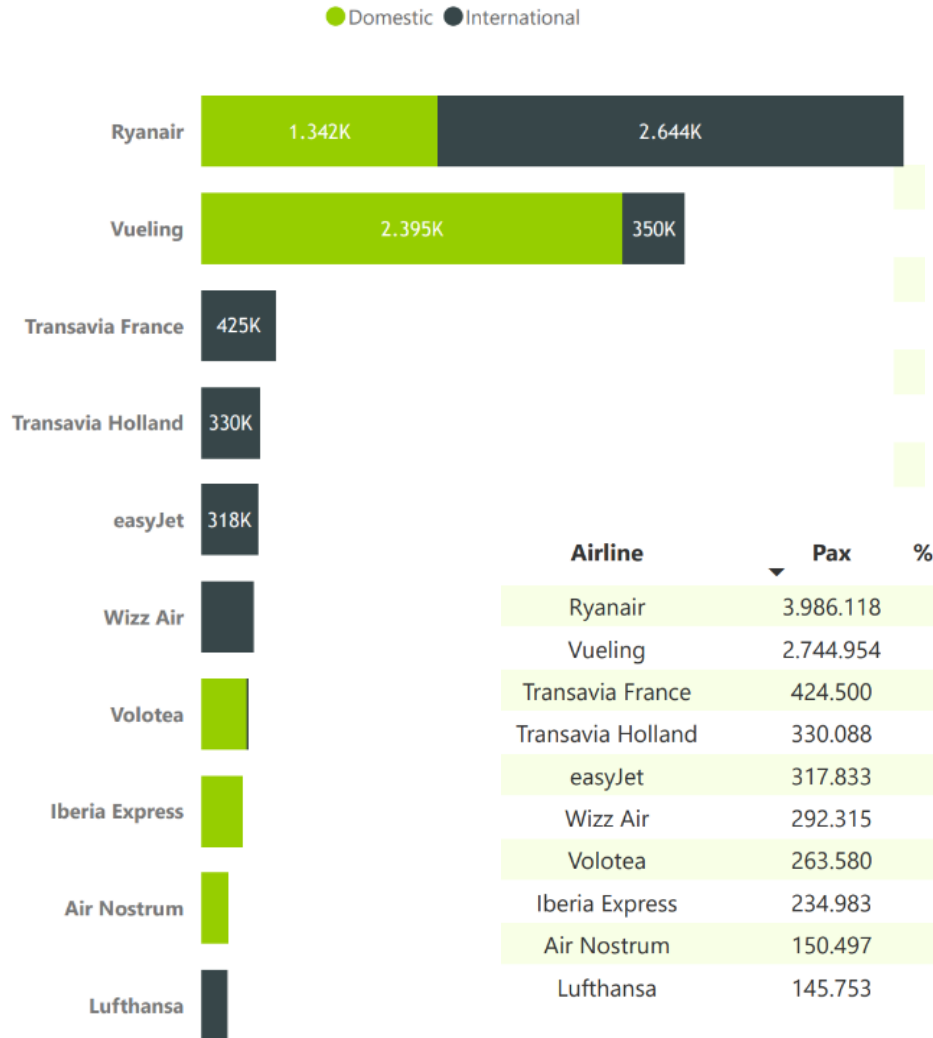
11 (1,623 m<sup>2</sup>)  
Shops and duty  
free

# SVQ Actividad 2025

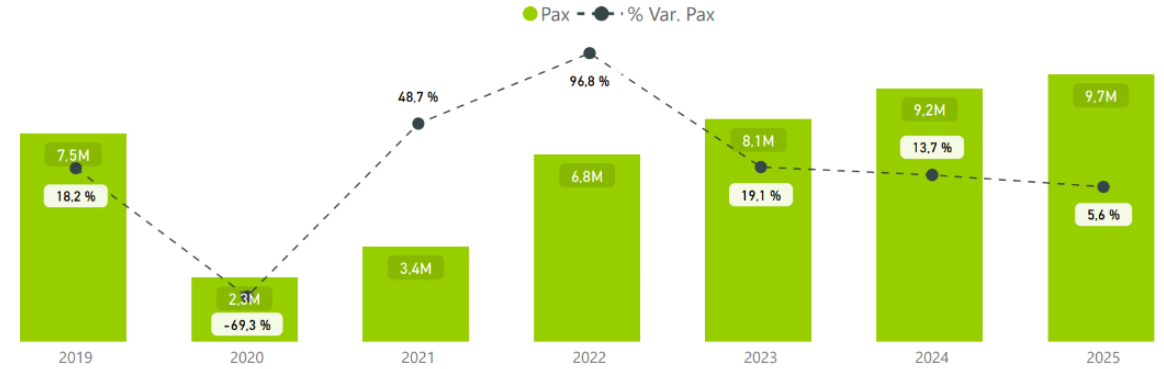
21 Countries\*  
 86 Destinations  
 6 New Destinations

28 Airlines\*

114 Routes\*  
 34 Domestic  
 80 International



## Annual traffic evolution



Airline	Pax	% Var. 25-24	Share	Routes *
Ryanair	3.986.118	3 %	41 %	56
Vueling	2.744.954	4 %	28 %	12
Transavia France	424.500	13 %	4 %	5
Transavia Holland	330.088	13 %	3 %	4
easyJet	317.833	16 %	3 %	7
Wizz Air	292.315	13 %	3 %	4
Volotea	263.580	12 %	3 %	4
Iberia Express	234.983	-42 %	2 %	1
Air Nostrum	150.497	21 %	2 %	4
Lufthansa	145.753	-14 %	2 %	2



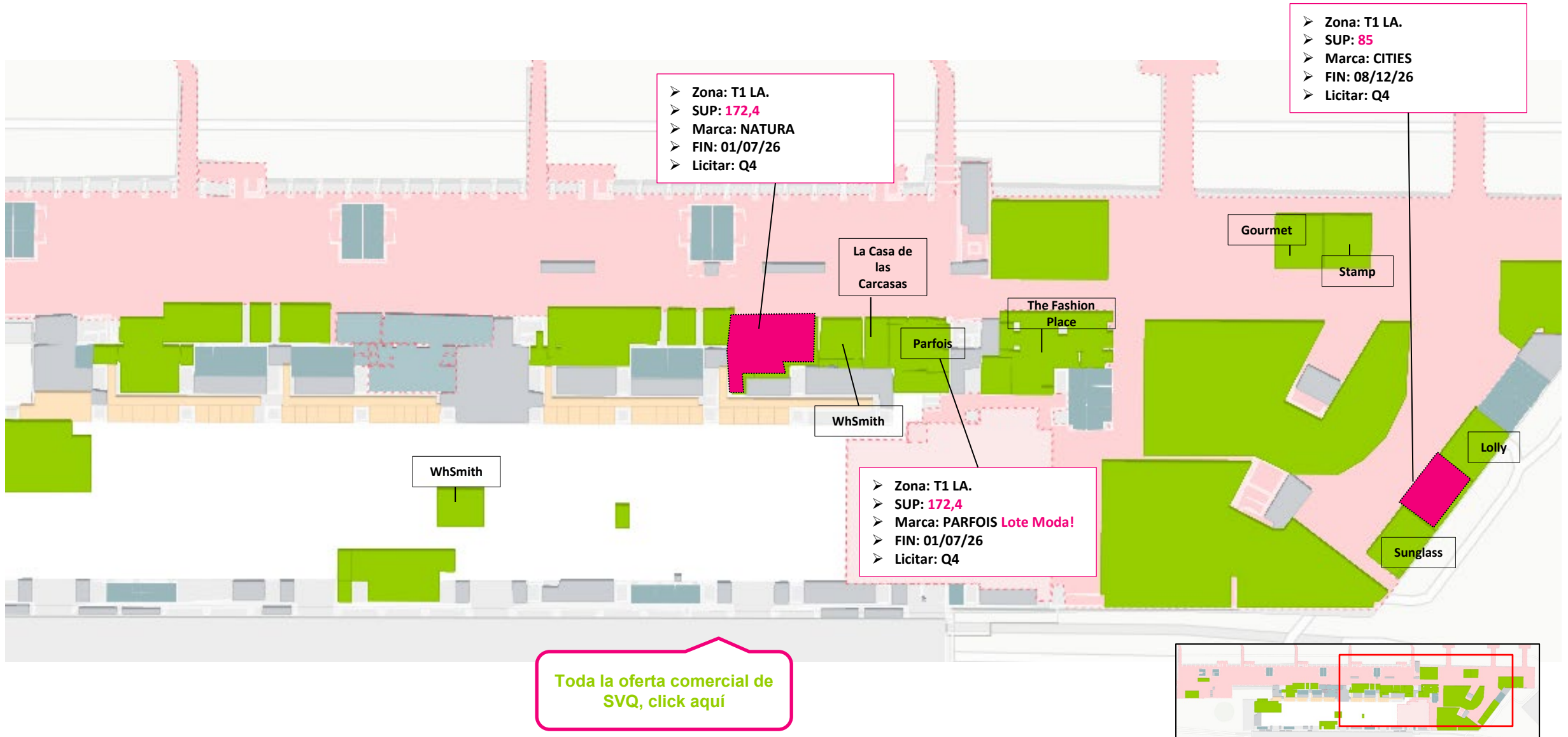
Pax profile

18% business

- Residence
- 33% SVQ apt. province
- 38% rest of Spain
- 29% foreign

Estadísticas en:  
<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Sevilla: Planta P00 (Embarque)



# Aeropuerto de Fuerteventura



2025

6,9M

% Var. 25-24

% Var. 25-19

6,8 %

22,2 %



Pax



1 (258 m<sup>2</sup>)  
VIP lounge



20 (2,796 m<sup>2</sup>)  
Restaurants and  
cafeterias



11 (3,882 m<sup>2</sup>)  
Shops and duty  
free

# FUE Actividad 2025

Countries\*  
18

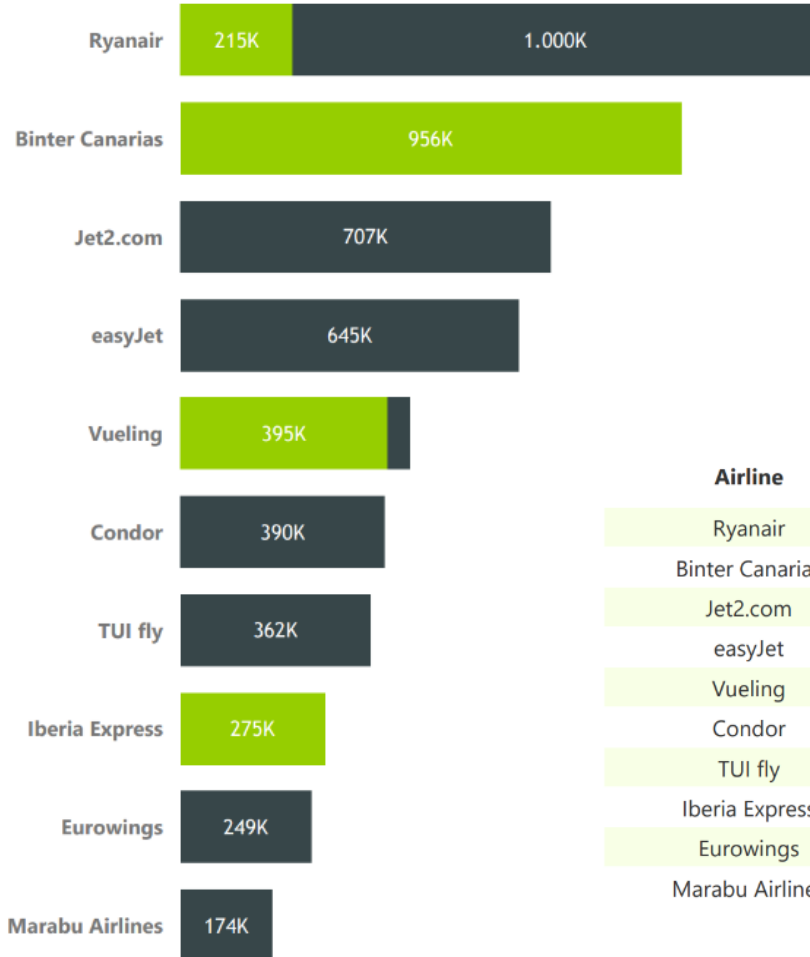
Destinations  
81  
Destinations  
2  
New Destinations

Airlines\*  
38

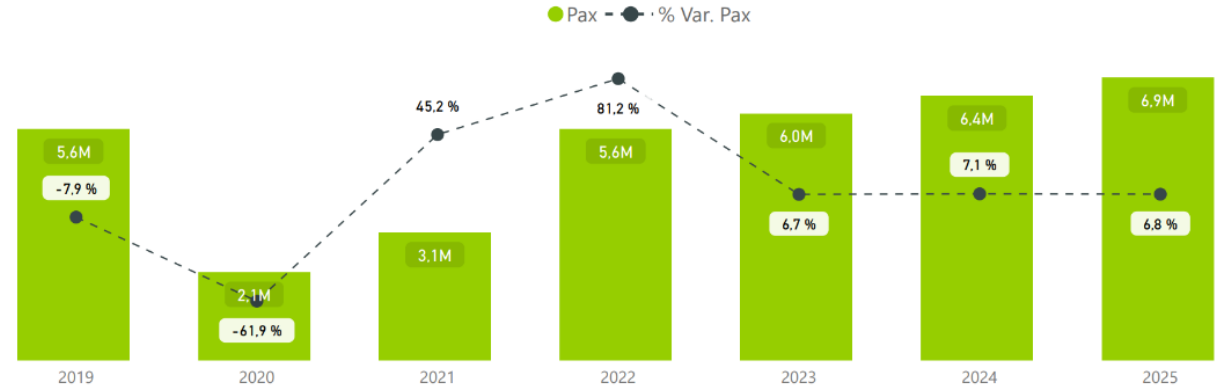
Routes\*  
152

Domestic  
17  
International  
135

● Domestic ● International



## Annual traffic evolution



Airline	Pax	% Var. 25-24	Share	Routes *
Ryanair	1.215.014	8 %	18 %	30
Binter Canarias	957.357	4 %	14 %	3
Jet2.com	706.838	7 %	10 %	13
easyJet	645.448	38 %	9 %	15
Vueling	437.539	41 %	6 %	6
Condor	392.120	-10 %	6 %	6
TUI fly	363.971	-3 %	5 %	5
Iberia Express	275.264	-5 %	4 %	1
Eurowings	249.265	-2 %	4 %	5
Marabu Airlines	174.364	44 %	3 %	5



Pax profile

72% holidays

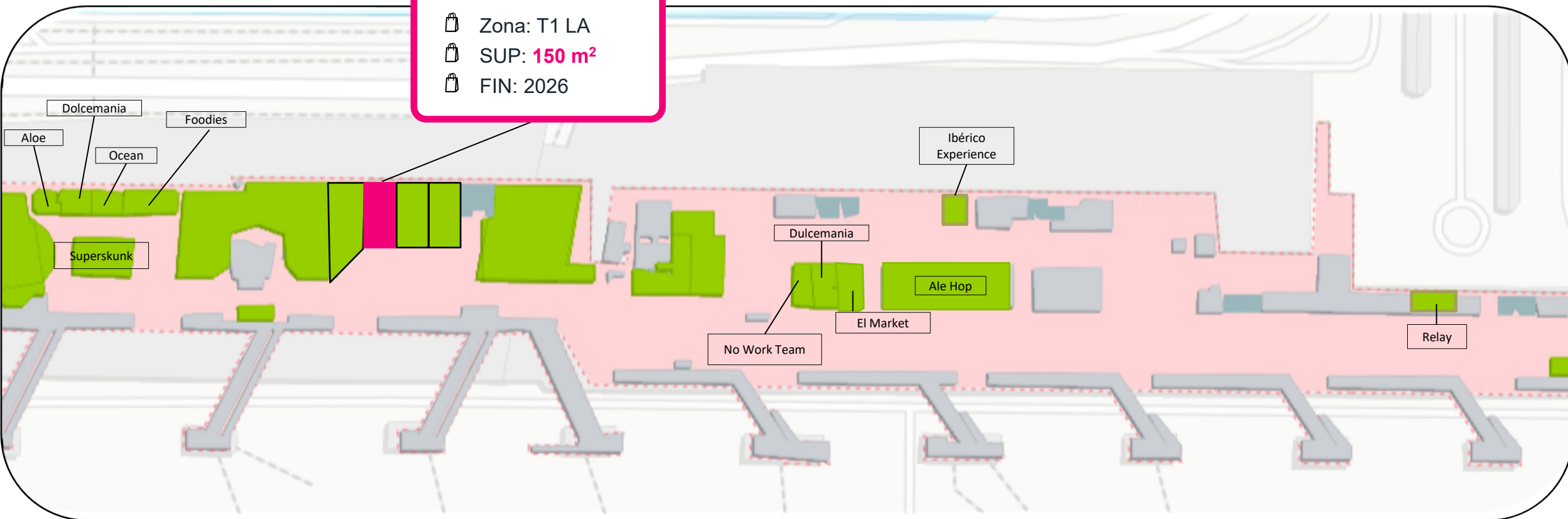
- Residence
- 25% FUE apt. province
- 11% rest of Spain
- 64% foreign

Estadísticas en:  
<https://www.aena.es/es/estadisticas/inicio.html>

# Locales en Fuerteventura: Planta P00 (Embarque)

**Nuevo**

- 📁 Zona: T1 LA
- 📁 SUP: **150 m<sup>2</sup>**
- 📁 FIN: 2026



Toda la oferta comercial de  
FUE, click aquí



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