

Madrid, 19 March 2024

Pursuant to article 226 of Law 6/2023, of March 17, on Securities Markets and Investment Services, Aena S.M.E., S.A. (the "Company") reports the following:

## **INSIDE INFORMATION**

Moody's Investors Service has today changed the outlook of Aena S.M.E., S.A. to positive from stable. Concurrently, the A3 long-term issuer rating, a3 Baseline Credit Assessment (BCA), A3 senior unsecured rating and (P)A3 senior unsecured MTN programme rating were affirmed.

Moody's explains in their report that:

"The change in the outlook to positive reflects the positive outlook on the Government of Spain (Baa1 positive) and the likelihood that Aena's rating will be upgraded if the sovereign rating is upgraded." "This reflects an expectation that the company's Funds from operations (FFO)/debt ratio will remain above 20% on a sustained basis."

"Today's rating affirmation is underpinned by the strong traffic performance of Aena."

The report is available in our website (http://www.aena.es), section *Shareholders and investors, Financial information, Rating.* 

Aena, S.M.E., S.A.