Malaga-Costa del Sol Airport
2022
Canary Islands

Aena Spanish Airports
(excluding MCV, QSA, SBO exclusive for GA)
## Highlights 2019 · 2022

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pax</td>
<td>19.9M</td>
<td>8.9M</td>
<td>18.5M</td>
</tr>
<tr>
<td>% Var. previous year</td>
<td>4.4 %</td>
<td>-55.3 %</td>
<td>-7.1 %</td>
</tr>
<tr>
<td>Ops</td>
<td>145K</td>
<td>92K</td>
<td>144K</td>
</tr>
<tr>
<td>% Var. previous year</td>
<td>2.5 %</td>
<td>-36.4 %</td>
<td>-0.6 %</td>
</tr>
<tr>
<td>Cargo</td>
<td>3.1M</td>
<td>1.5M</td>
<td>2.2M</td>
</tr>
<tr>
<td>% Var. previous year</td>
<td>11.3 %</td>
<td>-51.3 %</td>
<td>-28.8 %</td>
</tr>
</tbody>
</table>

**Malaga-Costa del Sol**

**Source:**
Aena. Provisional non-audited data 2022 (round trip)
## Highlights 2022

### Malaga-Costa del Sol

<table>
<thead>
<tr>
<th>Avg. pax / week</th>
<th>Avg. ops / week</th>
</tr>
</thead>
<tbody>
<tr>
<td>354,9K</td>
<td>2.771</td>
</tr>
</tbody>
</table>

### Countries
- 36 Destinations
  - 144

### Airlines
- 53 Low cost
  - 14 Airlines
  - 73%

### Routes
- 256
  - Domestic: 35
  - International: 221

### Catchment area
- 1,1M < 30 mins
- 1,5M < 60 mins
- 2,1M < 90 mins
- 3,3M < 120 mins

### Pax profile
- 66% holidays
  - Residence
  - 19% AGP apt. province
  - 20% rest of Spain
  - 61% foreign

### H24 airport
- Runway cap.
- Ops. dep: 25
- Ops. arr: 25
- Total ops: 46

### Sources:
- * + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)
- Aena surveys, INE 2022 and Google maps
**Traffic statistics 2022**

**Malaga-Costa del Sol**

### Annual traffic evolution

- **2017**: 18.6M Pax, 11.7% Var. Pax
- **2018**: 19.0M Pax, 2.1% Var. Pax
- **2019**: 19.9M Pax, 4.4% Var. Pax
- **2020**: 5.2M Pax, -74.0% Var. Pax
- **2021**: 8.9M Pax, 71.9% Var. Pax
- **2022**: 18.5M Pax, 108.0% Var. Pax

### Monthly traffic evolution

- **1 Ene**: 0.7M Pax
- **2 Feb**: 0.9M Pax
- **3 Mar**: 1.2M Pax
- **4 Abr**: 1.7M Pax
- **5 May**: 1.9M Pax
- **6 Jun**: 1.9M Pax
- **7 Jul**: 2.1M Pax
- **8 Ago**: 2.1M Pax
- **9 Sep**: 1.9M Pax
- **10 Oct**: 1.9M Pax
- **11 Nov**: 1.9M Pax
- **12 Dic**: 1.2M Pax

**Source:**
Aena. Provisional non-audited data 2022 (round trip)

**Summer season**

72%
### Traffic statistics 2022

#### Traffic distribution

**International**

- Total countries: 35
- 82% of passengers
- 15,1M international pax (Var. -10.6%)

**Domestic**

- 18% of passengers
- 3,3M domestic pax (Var. 12.9%)

#### Main countries *

- **United Kingdom**: 4.8M (26%)
- **Spain**: 3.3M (18%)
- **Germany**: 1.2M (7%)
- **Netherlands**: 1.1M (6%)
- **France**: 1.0M (6%)

*Note: Source: +5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip).*
Traffic statistics 2022

Main destinations *

Source:
* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)
## Traffic statistics 2022

### Malaga-Costa del Sol

#### Main airlines *

<table>
<thead>
<tr>
<th>Airline</th>
<th>Pax</th>
<th>% Var. 22-19</th>
<th>Share</th>
<th>Routes *</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ryanair</td>
<td>5.208.137</td>
<td>4 %</td>
<td>28 %</td>
<td>86</td>
</tr>
<tr>
<td>Vueling</td>
<td>2.411.725</td>
<td>13 %</td>
<td>13 %</td>
<td>25</td>
</tr>
<tr>
<td>easyJet</td>
<td>1.939.272</td>
<td>-22 %</td>
<td>11 %</td>
<td>17</td>
</tr>
<tr>
<td>Norwegian</td>
<td>927.340</td>
<td>-51 %</td>
<td>5 %</td>
<td>10</td>
</tr>
<tr>
<td>Jet2.com</td>
<td>812.721</td>
<td>-16 %</td>
<td>4 %</td>
<td>9</td>
</tr>
<tr>
<td>Transavia Holland</td>
<td>630.691</td>
<td>-5 %</td>
<td>3 %</td>
<td>3</td>
</tr>
<tr>
<td>Wizz Air</td>
<td>489.834</td>
<td>143 %</td>
<td>3 %</td>
<td>10</td>
</tr>
<tr>
<td>Scandinavian Airlines</td>
<td>441.300</td>
<td>-5 %</td>
<td>2 %</td>
<td>4</td>
</tr>
<tr>
<td>British Airways</td>
<td>360.243</td>
<td>-20 %</td>
<td>2 %</td>
<td>2</td>
</tr>
<tr>
<td>Air Nostrum</td>
<td>356.799</td>
<td>-14 %</td>
<td>2 %</td>
<td>3</td>
</tr>
</tbody>
</table>

* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)

### Airlines

- **Lowcost**: 53
- **Charter**: 2%

13,5M Pax / 14 Airlines

362K Pax
Route map · Domestic · 2022

Malaga-Costa del Sol

Pax: 3,3M
Share: 18.1%
Destinations: 21
Routes: 35

Source:
Aena. Provisional non-audited data 2022 (round trip)
Destination: airport pair. Route is destination by airline
Destination: +5,000 pax/2022
New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019
**Route map · Europe · 2022**

**Pax**

14,6M

**Share**

79,3 %

**Destinations**

109

**Routes**

202

**Top countries**

<table>
<thead>
<tr>
<th>Country</th>
<th>Destinations</th>
</tr>
</thead>
<tbody>
<tr>
<td>United Kingdom</td>
<td>23</td>
</tr>
<tr>
<td>Germany</td>
<td>14</td>
</tr>
<tr>
<td>France</td>
<td>10</td>
</tr>
<tr>
<td>Ireland</td>
<td>4</td>
</tr>
<tr>
<td>Netherlands</td>
<td>3</td>
</tr>
</tbody>
</table>

**Source:**

Aena. Provisional non-audited data 2022 (round trip)

Destination: +5,000 pax/2022

New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019
**Route map · Africa · 2022**

**Power BI Desktop**

**Destinations**

- Malaga-Costa del Sol

**Pax**

- 371,8K

**Share**

- 2,0%

**Destinations**

- 8

**Routes**

- 13

**Top countries**

- Morocco: 8

**Source:**

Aena. Provisional non-audited data 2022 (round trip)

Destination: +5,000 pax/2022

New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019

**1 unrecovered destination**

ALG
Route map • M.E & Asia • 2022

Pax
59,3K

Share
0,3 %

Destinations
5

Routes
5

Top countries Destinations

<table>
<thead>
<tr>
<th>Country</th>
<th>Destinations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Saudi Arabia</td>
<td>2</td>
</tr>
<tr>
<td>Bahrain</td>
<td>1</td>
</tr>
<tr>
<td>Kuwait</td>
<td>1</td>
</tr>
<tr>
<td>Qatar</td>
<td>1</td>
</tr>
</tbody>
</table>

1 unrecovered destination
TLV

Source:
Aena. Provisional non-audited data 2022 (round trip)
Destination: airport pair. Route is destination by airline
Destination: +5,000 pax/2022
New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019
Route map • America • 2022

- **Pax**: 38K
- **Share**: 0.2%
- **Destinations**: 1
- **Routes**: 1

**Top countries**
- **Canada**: 1

**North America**
- 38 K pax
- 0.2% share
- 1 destinations
- 1 routes

**Destinations**
- **Malaga-Costa del Sol**
- New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019

**Source:**
Aena. Provisional non-audited data 2022 (round trip)
Destination: airport pair. Route is destination by airline

**JFK**
1 unrecovered destination
Passenger profile

**Gender**
- 47% Man
- 53% Woman

**Reason for travelling**
- 12% Business
- 66% Holidays
- 13% VFR
- 10% Other

**Age**
- < 15: 5%
- 15-29: 30%
- 30-49: 39%
- 50-64: 18%
- >64: 8%

**Residence**
- 19% AGP apt. province
- 20% Rest of Spain
- 61% Foreign

**Nationality**
- 37% Spain
- 63% Foreign

Source:
Aena surveys (sample=3,711)
Data collected from September 14 to 20, 2022
Expansion: Departing commercial passengers in 2022
Infrastructures & facilities

Malaga-Costa del Sol

- Single terminal building
- Security personnel
- H-24

- 2 Runways CAT I
- 48 Boarding gates
- 19 Baggage reclaim carousel

- 142 Check-in counters
- 16 Self-service kiosks

- 70 Parking places
- 26 Boarding airbridges

- 6,046 Parking offer
- 1 (2,230 m²) VIP lounge
- 22 (6,409 m²) Restaurants and cafeterias
- 37 (6,434 m²) Shops and duty free

Wifi area
Passengers info
Luggage trolleys
Car hire
Tax refunds
Banking services
Meet & Assist

Lost and Found
Luggage services
Accessibility for PMR
Special needs passengers
Medical care
Families
Fast lane
The airport is focused on having the best image possible. Malaga-Costa del Sol Airport has implemented an **Integrated Quality and Environmental Management System**, certified according to **ISO 9001 and ISO 14001** standards as well as the requisites for being certified according to **ISO 20906 Unattended monitoring aircraft sound in the vicinity of airports**.

The airport has been awarded the **Gold Medal of the Province of Malaga** by the Malaga Provincial Council for its decisive contribution to the development, welfare and progress of the city in 2022.

The airport got **The Voice of the customer** recognition by **ACI World** in 2021.

Málaga-Costa del Sol was named as **Highly Commended ACI EUROPE Best Airport Award in the Accessible Airport category** at the XVI ACI Europe Awards in 2020.

Many private companies have rewarded the airport’s work:

- **The Distinction of Honor for the promotion of training in tourism** from the Faculty of Tourism of the University of Malaga and the **economic and tourist development of the province award** from SER Málaga in 2022.
- **The Malaga Tourism Award** from La Opinión de Málaga in 2021.
- Malaga-Costa del Sol Airport is recognized in its centenary by San Telmo Business School and Sur newspaper in 2019.
- The airport receives the **Luis Cierco special prize** for the tourism promotion of Marbella by the Association of Businessmen and Professionals CIT Marbella in 2019.
- Malaga-Costa del Sol web received the award from the Sur de Málaga daily for the **best corporate website** and the airport received the award ‘**Malagueño of the year**’ for its contribution to the growth and development of the province in 2019.
- **Airport Food & Beverage Awards** (FAB Awards) in 2014.
- **Most recommendable European VIP lounge** in 2013.
- **Swiss International Airlines awarded the service provided to passengers at Malaga-Costa del Sol** as the one with higher quality among the European airports where they operate (“Station of the year 2011”).
- The Malaga-Costa del Sol expansion received the **Apuesta por Andalucía Award** from the Andalucía Económica journal in 2010.
- **Award of the Asociación de Empresarios Hoteleros de la Costa del Sol to Aena Aeropuertos for the promotion of Costa del Sol** in 2011.

Malaga-Costa del Sol Airport was **certified by the Spanish Aviation Agency (AESA), according to EU 139/2014 regulation**.

Malaga-Costa del Sol Airport has **Level 2 certification** under **ACI Europe’s Airport Carbon Accreditation Programme** for its reduced carbon footprint.

Yearly **quality surveys** for airlines and passengers are carried out in order to monitor their perception of the airport services.
Our commitment with sustainability

AENA and the Sustainable Development Goals

- We guarantee sustainable consumption modalities
- We generate a sustainable economic growth
- We promote diversity and social inclusion
- We strengthen partnerships to achieve sustainable goals
- We protect the environment and fight against climate change

More significant targets and projects

- **Renewable energy**
  - Photovoltaic plan
  - 100% purchase electricity through renewable energy guarantees of origin

- **Sustainable mobility**
  - Charging points for electric vehicles
  - Eco-cars fleet plan

- **Climate Action Plan**
  - It includes appropriate management, monitoring and communication mechanisms

Aena was in 2021 the first company in Spain and one of the first around the world to inform shareholders yearly of its strategy against climate change from its Climate Action Plan.
Annex · Traffic statistics

Malaga-Costa del Sol

<table>
<thead>
<tr>
<th>Destination</th>
<th>Pax 2019</th>
<th>Pax 2021</th>
<th>Pax 2022</th>
<th>% Var. 22-19</th>
</tr>
</thead>
<tbody>
<tr>
<td>London LGW</td>
<td>1.118K</td>
<td>146K</td>
<td>886K</td>
<td>-21 %</td>
</tr>
<tr>
<td>JT Barcelona-El Prat</td>
<td>853K</td>
<td>517K</td>
<td>779K</td>
<td>-9 %</td>
</tr>
<tr>
<td>Dublin</td>
<td>658K</td>
<td>243K</td>
<td>644K</td>
<td>-2 %</td>
</tr>
<tr>
<td>Amsterdam AMS</td>
<td>656K</td>
<td>431K</td>
<td>644K</td>
<td>-2 %</td>
</tr>
<tr>
<td>Copenhagen CPH</td>
<td>523K</td>
<td>309K</td>
<td>541K</td>
<td>3 %</td>
</tr>
<tr>
<td>Manchester</td>
<td>590K</td>
<td>164K</td>
<td>534K</td>
<td>-9 %</td>
</tr>
<tr>
<td>AS Madrid-Barajas</td>
<td>357K</td>
<td>227K</td>
<td>527K</td>
<td>48 %</td>
</tr>
<tr>
<td>Stockholm ARN</td>
<td>484K</td>
<td>252K</td>
<td>473K</td>
<td>-2 %</td>
</tr>
<tr>
<td>Brussels BRU</td>
<td>530K</td>
<td>312K</td>
<td>470K</td>
<td>-11 %</td>
</tr>
<tr>
<td>Paris ORY</td>
<td>329K</td>
<td>226K</td>
<td>397K</td>
<td>21 %</td>
</tr>
</tbody>
</table>

Main countries

<table>
<thead>
<tr>
<th>Country</th>
<th>Pax 2019</th>
<th>Pax 2021</th>
<th>Pax 2022</th>
<th>% Var. previous year</th>
</tr>
</thead>
<tbody>
<tr>
<td>United Kingdom</td>
<td>5,9M</td>
<td>4,8M</td>
<td>3,0M</td>
<td>13 %</td>
</tr>
<tr>
<td>Spain</td>
<td>1,4M</td>
<td>3,3M</td>
<td>2,0M</td>
<td>0 %</td>
</tr>
<tr>
<td>Germany</td>
<td>1,6M</td>
<td>1,2M</td>
<td>0,7M</td>
<td>-3 %</td>
</tr>
<tr>
<td>Netherlands</td>
<td>1,1M</td>
<td>1,1M</td>
<td>0,7M</td>
<td>-23 %</td>
</tr>
<tr>
<td>France</td>
<td>1,2M</td>
<td>1,0M</td>
<td>0,6M</td>
<td>-13 %</td>
</tr>
</tbody>
</table>

Main destinations

Source:
* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)
Thank you

Towards Sustainable Development

Social Development

Economic Development

Environmental Sustainability

Company committed to the United Nations Sustainable Development Goals (SDGs)