



AENA, S.M.E., S.A. in compliance with Consolidated Text of the Securities Market Act, reports the following:

PRICE SENSITIVE INFORMATION

In relation to the news stories that have emerged today, Aena can confirm that its Board of Directors and its Executive Committee met to analyse the financial and industrial viability of a potential takeover bid for Abertis.

However, before taking a final decision in this respect and in view of the economic and strategic importance of the transaction and applicable legal regulations, mainly the need for authorisation from the Council of Ministers to expand the perimeter of the state business sector and a resolution by the General Shareholders' Meeting as it involves the acquisition of essential assets due to exceeding 25% of the value of Aena's assets, the Company decided to ask Enaire, its majority shareholder with more than 50% of its share capital, about its position.

Today Enaire's Board has told Aena that *"following examination of the potential acquisition of Abertis by Aena and assessment of its implications of all kinds as well as the reasons of expediency and general interest justification, it has been unanimously decided to reject this potential acquisition."*

Madrid, 19 July 2017

AENA, S.M.E., S.A.