



Madrid, 9 October 2020

Pursuant to article 228 of Legislative Royal Decree 4/2015, of 23 October, enacting the consolidated text of the Securities Market Act, Aena S.M.E., S.A. reports the following:

### **DISCLOSURE OF OTHER RELEVANT INFORMATION**

Following on from the notification of Other Relevant Information of 2 July 2020, with registry number 3132 attached herein is the announcement of the calling of the General Shareholders' Meeting of Aena, S.M.E., S.A. (the "**Company**") published the same day on the corporate website of the company ([www.aena.es](http://www.aena.es)) and in the newspaper "Expansión", to be held at the Auditorium of the Company's Headquarters, at Calle Peonías 12, 28042 Madrid, on 29 October 2020 at 12 noon on first call, and the next day, 30 October 2020, at the same time and in the same place, at the second call, it is attached the announcement of the addendum to the notice calling required by TCI Luxembourg S.à.r.l. and CIFF Capital UK LP who jointly hold 3,86% of the Company's share capital.

The proposed resolutions in relative to this supplement of the call, together with the remaining documentation related to the General Shareholders' Meeting, are available to shareholders at the registered office located at calle Peonías 12, 28042 Madrid, and on the corporate website of the company ([www.aena.es](http://www.aena.es)).

The Secretary of the Board of Directors

Juan Carlos Alfonso Rubio



## **ADDENDUM TO THE NOTICE CALLING OF THE ORDINARY GENERAL SHAREHOLDERS' MEETING OF AENA, S.M.E., S.A.**

In accordance with the provisions of Article 519 of the Royal Legislative Decree 1/2010, of 2 July, approving the consolidated text of the Companies Act (the "**Companies Act**"), Article 16 of the byelaws of AENA S.M.E., S.A. (hereinafter, "**AENA**" or the "**Company**") and the article 12 of the Regulations of the General Shareholders Meeting of AENA, it is published the following addendum to the notice calling the Shareholders' General Meeting to be held on 29 October 2020 at 12 noon and on second call on 30 October 2020 at 12 noon in the Auditorium of the Registered Headquarters of the Company, at c/ Peonías, 12, 28042 Madrid, according to an announcement published on 2 July 2020 in the EXPANSIÓN newspaper, on the Company's corporate website ([www.aena.es](http://www.aena.es)) and on CNMV website, required by TCI Luxembourg S.a.r.l. and CIFF Capital UK LP, who jointly hold 3.86% of the Company's share capital, including the following items in the Agenda of the General Shareholders' Meeting:

- Instructions to the Board of Directors to present the Climate Action Plan in the Ordinary General Shareholders Meeting occurring in 2021 and Climate Action Update Reports in the Ordinary General Shareholders Meetings that may take place as from 2022 (inclusive), and request a shareholders advisory vote regarding such documents as a separate item on the agenda.
- Amendment of the corporate byelaws to include a new Article 50 Bis.

As a result of the inclusion of this new item in the Agenda of the mentioned General Meeting of Shareholders of the Company, the new Agenda becomes as follows:

- First.** Examination and approval, if applicable, of the individual annual accounts (balance sheet, profit and loss account, statement of changes in equity, cash flow statement and notes) and Individual Management Report of the Company for the fiscal year ended 31 December 2019.
- Second.** Examination and approval, if applicable, of the Consolidated Annual Accounts (balance sheet, profit and loss account, statement of changes in equity, cash flow statement and notes) and the Consolidated Management Report of the Company and its subsidiaries for the fiscal year ended 31 December 2019.
- Third.** Examination and approval, if applicable, of the proposed allocation of earnings of the Company for the fiscal year ended 31 December 2019.
- Fourth.** Examination and approval, if applicable, of the Non-Financial Information Statement (EINF) for the year 2019.

- Fifth.** Reclassification of voluntary reserves to capitalisation reserve.
- Sixth.** Examination and approval, if applicable, of the corporate management for the fiscal year ended 31 December 2019.
- Seventh.** Composition of the Board of Directors: Ratification, re-election and appointment of Directors, as applicable:
- 7.1 Re-election of Mr Amancio López Seijas as an Independent Director.
  - 7.2 Re-election of Mr Jaime Terceiro Lomba as an Independent Director.
  - 7.3 Appointment as Director of Ms Irene Cano Piquero as an Independent Director.
  - 7.4 Appointment of Mr Francisco Javier Marín San Andrés as Director with the status of Executive Director.
- Eighth.** Authorisation for the purposes of article 146 of the Corporate Enterprises Act for the possible acquisition of treasury shares.
- Ninth.** Advisory vote of the Annual Report on Directors' Remuneration for the fiscal year 2019.
- Tenth.** Approval, where appropriate, of the principles for climate change action and environmental governance.
- Eleventh.** Instructions to the Board of Directors to present the Climate Action Plan in the Ordinary General Shareholders Meeting occurring in 2021 and Climate Action Update Reports in the Ordinary General Shareholders Meetings that may take place as from 2022 (inclusive), and request a shareholders advisory vote regarding such documents as a separate item on the agenda.
- Twelfth.** Amendment of the corporate byelaws to include a new Article 50 Bis.
- Thirteenth.** Delegation of powers to the Board of Directors to formalise and execute all the resolutions adopted by the General Shareholders' Meeting as well as to sub-delegate the powers conferred on it by the Meeting, and to record such resolutions in a notarial instrument and interpret, cure a defect in, complement, develop and register them.

In addition, the General Shareholder's Meeting will be informed about the amendment of the Regulation of the Board of Directors approved on 30 July 2019.



The right to information, attendance and representation at the General Meeting, as well as voting and representation through remote means of communication, will be in accordance with the provisions of the call notice published on July 2, 2020 in the EXPANSIÓN newspaper, on the Company's corporate website ([www.aena.es](http://www.aena.es)) and at the National Securities Market Commission.

Madrid, 9 October 2020.

The Chairman of the Board of Directors.  
Mr Maurici Lucena Betriu.