



Madrid, 6 May 2020.

Pursuant to Article 226 of Royal Legislative Decree 4/2015 of 23 October, approving the Consolidated Text of the Securities Market Act, Aena, S.M.E., S.A., hereby notifies the following

INSIDE INFORMATION

On 26 March 2020, Aena, S.M.E., S.A. (the “**Company**” or “**AENA**”), publicised Inside Information in briefing No. 118 on the effects on the Company arising from the spread of Covid-19 and the state of emergency decreed by the Government in response to the health crisis situation affecting Spain.

As part of this information, and in relation to the availability of liquidity and the plans in place to strengthen this, it was mentioned that the Company was in negotiations with various financial institutions to obtain new loans.

On 1 April, in Inside Information briefing No. 136, it was disclosed that loans in the amount of 1,075 million euros had been signed with various financial institutions, with maturities of between 1 and 4 years, and that negotiations were continuing for additional financing operations with various financial institutions, which were expected to be signed in the following weeks.

In relation to the above, Aena reports that it has signed loans with various financial institutions for a total amount of 851 million euros, of which 300 million euros were a loan from the Official Credit Institute (ICO) with a maturity of 9 years, and 76 million euros were a loan from the European Investment Bank (EIB) with a maturity of 10 years. The remaining loans (475 million euros) have maturities of between 1 and 3 years.

By signing these loans, Aena is increasing its current availability of cash and credit facilities to date to a total of 3,150 million euros, to which is added the possibility of making issues of up to 900 million euros through the *Euro Commercial Paper (ECP)* programme, of which to date 525 million euros is currently available.

Following this signing, the Company considers that it has achieved the objective of its plan to boost liquidity in response to the effects of the spread of Covid-19, although it is still in negotiations with financial institutions that could lead to the signing of additional loans for smaller amounts over the coming weeks. If these transactions are completed, they will be made public at the end of the quarter.

AENA, S.M.E., S.A.