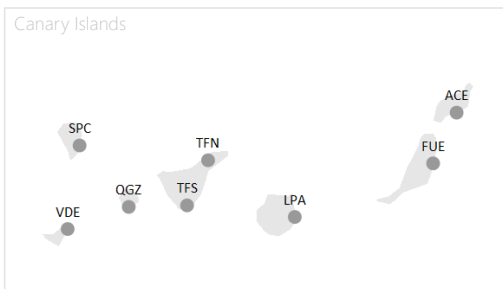


Valencia Airport

2023

Valencia



Aena Spanish Airports
(excluding MCV, QSA, SBO exclusive for GA)

Highlights 2019 · 2023

Valencia



2019

2022

2023



Pax

8,5M

% Var. previous year

9,9 %

8,1M

% Var. 23-22

22,6 %

9,9M

% Var. 23-19

16,5 %



Ops

78K

% Var. previous year

2,5 %

74K

% Var. 23-22

11,9 %

82K

% Var. 23-19

5,8 %



Cargo*

14,5M

% Var. previous year

0,1 %

13,8M

% Var. 23-22

-0,9 %

13,7M

% Var. 23-19

-5,9 %

Source:

Aena. Provisional non-audited data 2023 (round trip)

* Kilograms

Highlights 2023


Valencia



 Avg. pax / week
191,3K

Avg. ops / week 
1.581


Countries *

26
 Destinations
99
Destinations
9
New Destinations


Airlines *

28


Routes *

136
Domestic
37
International
99


Pax profile

21% business

· Residence ·
39% VLC apt. province
20% rest of Spain 
41% foreign 



Info

H24 airport

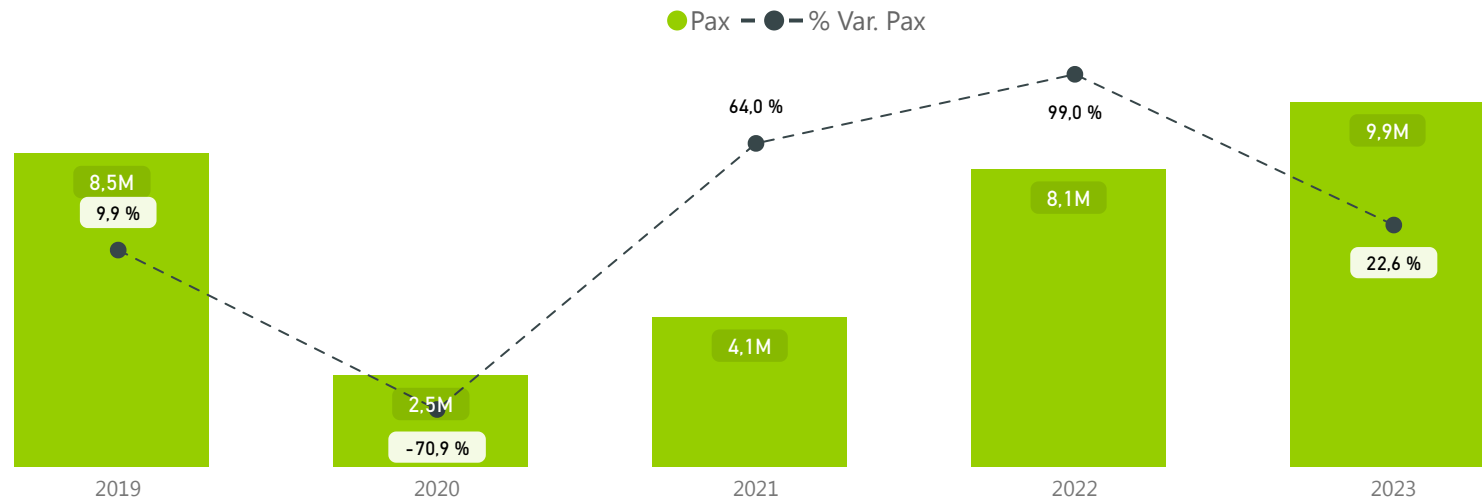
· Runway cap. ·
Ops. dep: 20
Ops. arr: 20
Total ops: 34

Source:

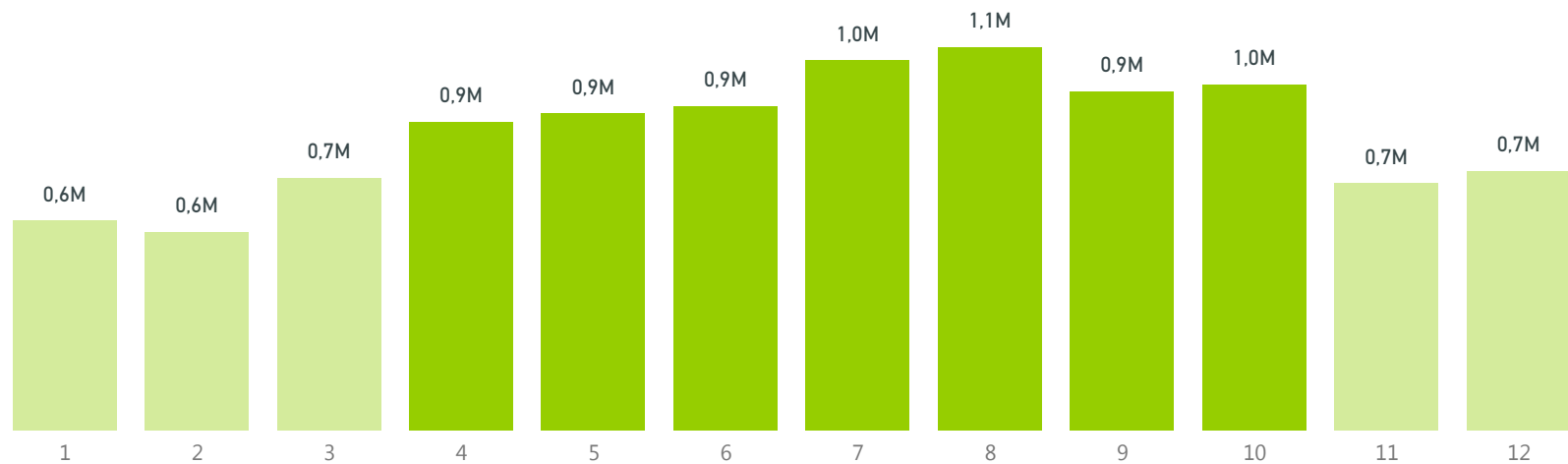
* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

Aena surveys

Annual traffic evolution



Monthly traffic evolution · 2023



Source:

Aena. Provisional non-audited data 2023 (round trip)

67 %
Summer season

Traffic statistics 2023

Valencia



Traffic distribution

International



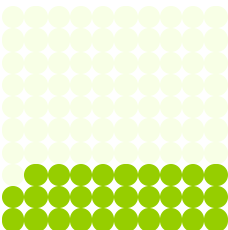
Total countries *
25



71%

7,1M international pax
26,5 % Var. 23-22

Domestic

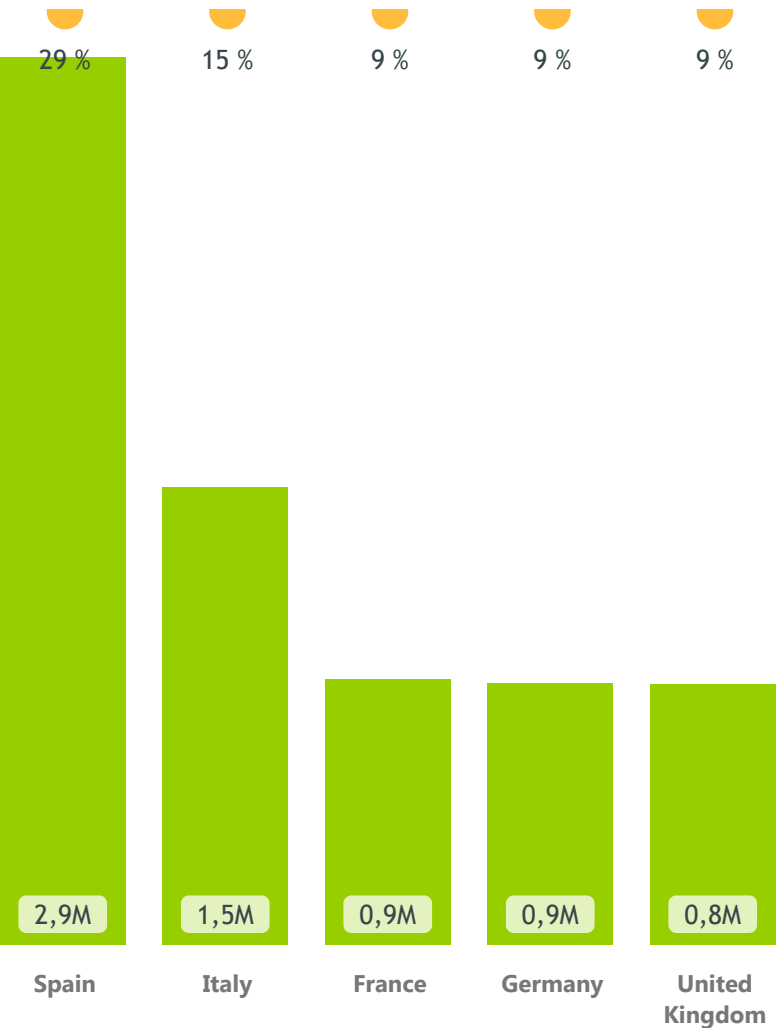


29%

2,9M domestic pax
13,9 % Var. 23-22

Main countries *

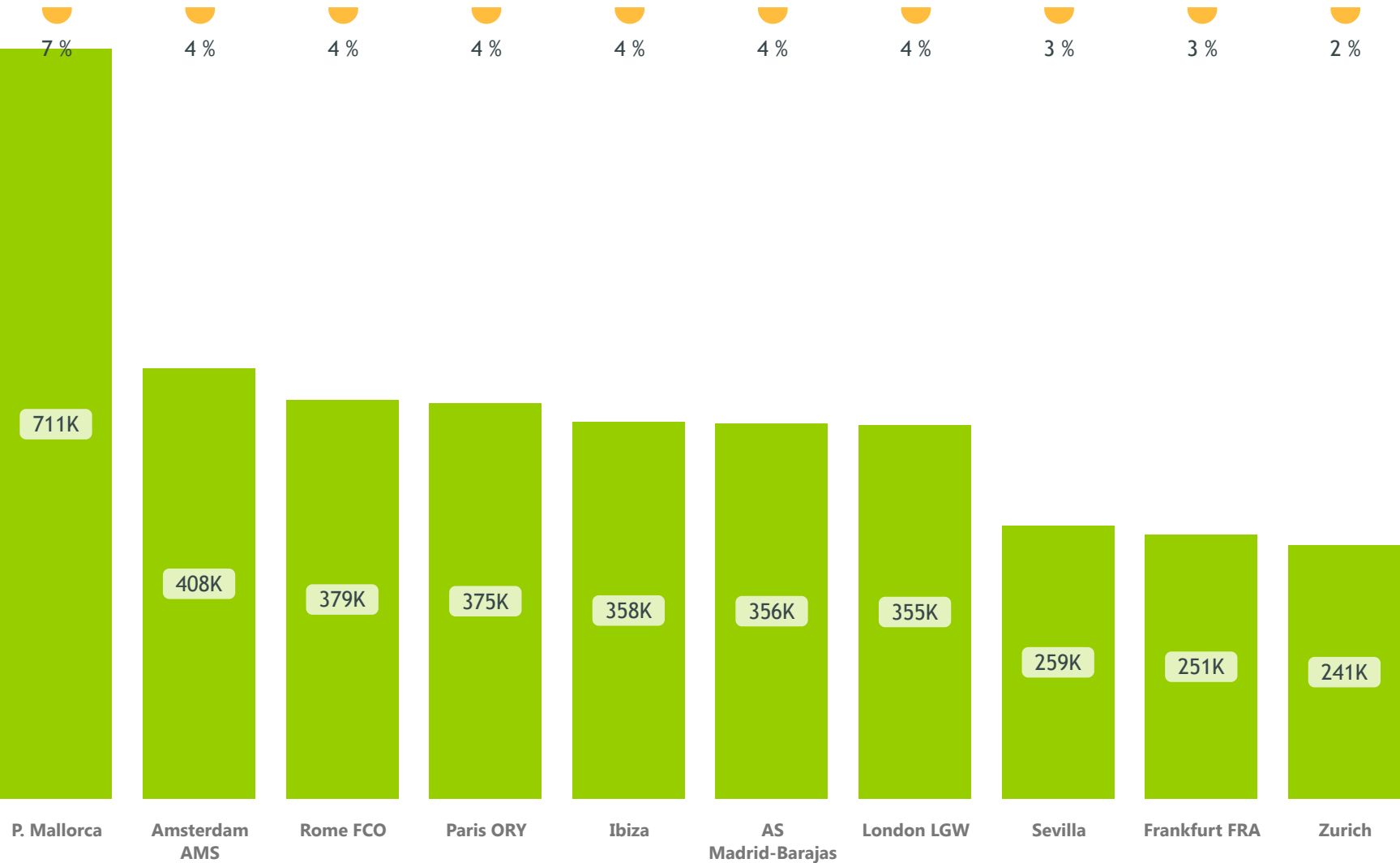
market share
pax



Source:
* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

Main destinations *

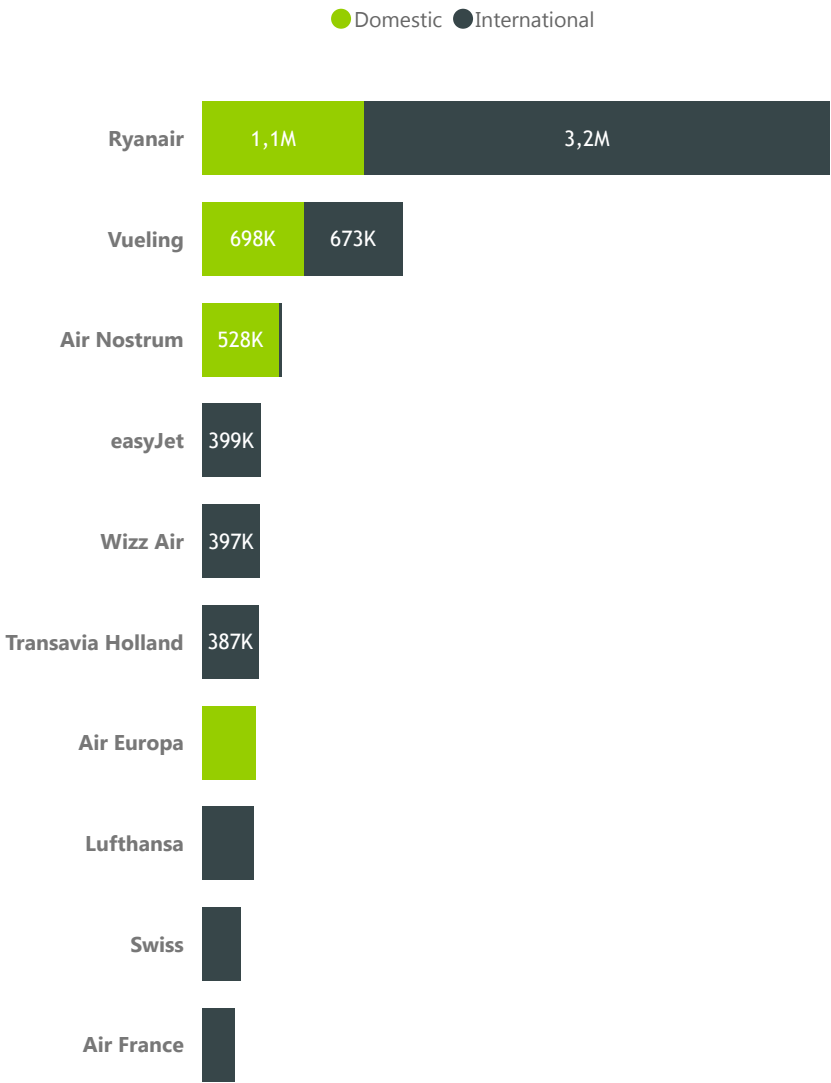
market share
pax



Source:

* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

Main airlines *



Airline	Pax	% Var. 23-22	Share	Routes *
Ryanair	4.296.146	24 %	43 %	64
Vueling	1.371.777	11 %	14 %	14
Air Nostrum	546.286	7 %	6 %	10
easyJet	399.497	32 %	4 %	5
Wizz Air	397.387	94 %	4 %	7
Transavia Holland	387.657	14 %	4 %	3
Air Europa	368.640	24 %	4 %	2
Lufthansa	354.430	10 %	4 %	2
Swiss	262.771	22 %	3 %	2
Air France	225.748	28 %	2 %	1

Airlines

28



Charter

0 %

43K

Pax

Source:

* + 5,000 pax/year. Aena. Provisional non-audited data 2023 (round trip)

Route map · Domestic · 2023

Valencia



Pax

2,9M



Share

29,0 %



Destinations

18



Routes

37

- Destination
- New destination



Canary Islands

Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

Route map · Europe · 2023

Valencia



Pax

6,8M



Share

68,7 %



Destinations

74



Routes

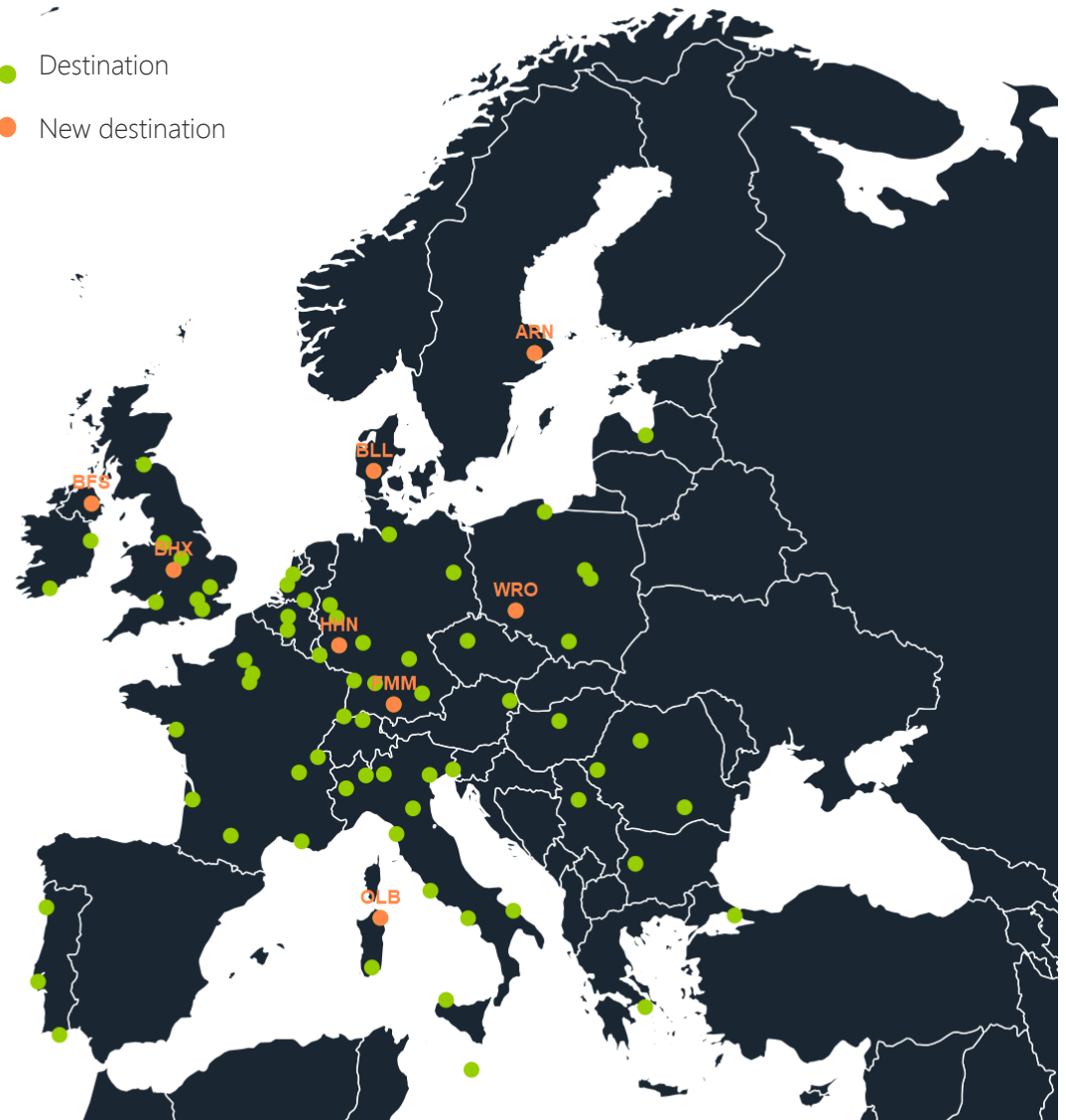
91

Top countries

Destinations

Italy	13
Germany	11
United Kingdom	9
France	8
Netherlands	3

- Destination
- New destination



Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

Route map · Africa · 2023

Valencia



Pax

221K



Destination



New destination



Share

2,2 %



Destinations

7



Routes

8

Top countries

Destinations

Morocco

5

Egypt

2



Source:

Aena. Provisional non-audited data 2023 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2023

New destination: +5,000 pax/2023 and -1,000 pax/2022

Passenger profile

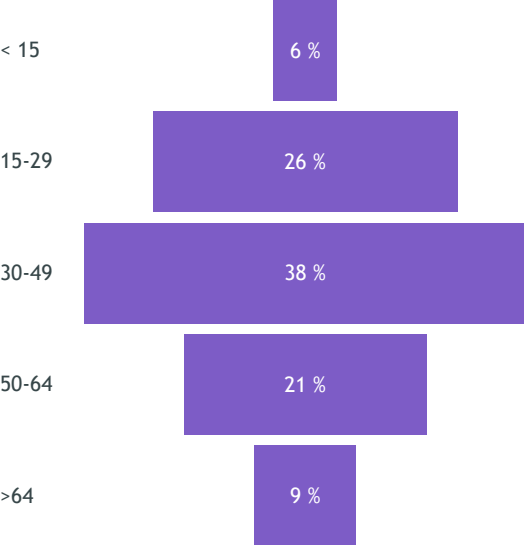
Valencia



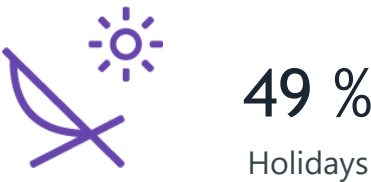
Gender



Age



Reason for travelling



Residence

39% VLC apt. province



20 %
Rest of Spain

41 %
Foreign

Nationality



54 %
Spain

46 %
Foreign

Source:
Aena surveys (sample=2,938)
Data collected on October 19 to 25, 2022
Expansion: Departing commercial passengers in 2023

Capacity **10,5 M** passenger

Summer 24

Terminal capacity		Arrivals	Departures
	Pax/H	3,600 1,200 Non Sch	2,500
Runway capacity	Ope/H	-	6 Non Sch
Runway capacity	Arrivals	Departures	Total
	20	20	34



⇒ Commercial aviation parking stands: 90

⇒ Air bridges: 6

6	A-321	3	CRJ-200
19	B-737-800	4	CRJ-900
1	B-747-800	9	CRJ-1000
5	B-757-200	8	C-680
4	B-767-300	30	C-750
1	A-330-300	4	Helicop.
16	General aviation		

⇒ **Code OACI: LEVC**

⇒ **Code IATA: VLC**

⇒ Altitude (reference point): 73 m

⇒ Reference temperature: 31°C

⇒ Service timetable (UTC): H-24

⇒ Fire category: 7 (8, 9 occasionally)

Runway:

⇒ 12/30 (3,215x45 m)

Source:

AIP Spain (last available)
AECFA (Summer 24)
DORA 2022-2026

Infrastructures & facilities

Valencia



Terminal building



1
Runway
CAT I



62
Check-in counters



1 (1,018 m²)
VIP lounge



Security
personnel



22
Boarding
gates



75
Parking places
6
Boarding airbridges



7 (2,219 m²)
Restaurants and
cafeterias



H-24



11
Baggage reclaim
carousel



3,239
Parking offer



9 (1,465 m²)
Shops and duty
free



Wifi area



Passengers info



Luggage trolleys



Car hire



Tax refunds



Banking services



Meet & Assist



Vending machines



Lost and Found



Accessibility for PMR



Special needs passengers



Medical care



Families



Fast lane



The airport is focused on having the best image possible. Valencia Airport **quality and environment certifications** are: ISO 14001 and ISO 9001 as well as the requisites for being certified according to **ISO 20906 Unattended monitoring aircraft sound in the vicinity of airports**.



Valencia Airport was **certified by the Spanish Aviation Agency (AESA), according to EU 139/2014 regulation**.

Best Airport of 5 to 10 million passengers recognition by **ACI Europe** in 2022.

Many private companies have rewarded the airport's work:

- The airport got **'The Voice of the customer'** recognition by **ACI World** in 2021.
- Valencia airport received an award for the **maintenance of AENOR certification** in environmental management systems and quality in 2011.
- Valencia airport received the ARI Award, granted by the specialized magazine Avion Revue Internacional, in the category of best airport of 2019, which recognized the excellence in the aeronautical sector, the well done work and the search of the steady improvement.



As part of the environmental initiatives that Valencia Airport is implementing, it has acquired new electric vehicles as well as photovoltaic modules and has implemented efficient energetic actions focused on reduction of CO₂ emissions.



Yearly **quality surveys** for airlines and passengers are carried out in order to monitor their perception of the airport services.

Our commitment with sustainability

Valencia



AENA and the Sustainable Development Goals



Towards Sustainable Development

We guarantee sustainable consumption modalities

We generate a sustainable economic growth

We promote diversity and social inclusion

We strengthen partnerships to achieve sustainable goals

We protect the environment and fight against climate change



Member of
Dow Jones Sustainability Indices
Powered by the S&P Global CSA



FTSE4 Good Index

The analyst FTSE Russell assesses Aena Annually in terms of sustainability, having obtained a 5 out of 5 for its ESG performance in 2023.

Dow Jones Sustainability Index

Aena scored 75 points in the environmental category and 72 points in the social category (out of 100), making it the fourth most sustainable company globally in the transportation and infrastructure sector.

UN Global Compact

Aena has adhered to the Global Compact by supporting its ten principles since 2017.

Climate Leaders

Aena made it onto the "Europe's Climate Leaders 2023" list, compiled by the Financial Times, securing the top spot in Spain's transportation sector.

[Climate Action Plan](#)



More significant targets and projects

2026

CARBON NEUTRALITY
with offsetting

CARBON NEUTRAL AIRPORTS **2026**

2026

Carbon neutral accreditation
Level 4+ in 2026 and Level 5+ in 2030 at the main airports



2030

NET ZERO carbon

NET ZERO CARBON



Renewable energy

- Photovoltaic plan
- 100% purchase electricity through renewable energy guarantees of origin



Sustainable mobility

- Charging points for electric vehicles
- Eco-cars fleet plan



Climate Action Plan

- It includes appropriate management, monitoring and communication mechanisms

Aena was in 2021 the first company in Spain and one of the first around the world to inform shareholders yearly of its strategy against climate change from its Climate Action Plan.

Incentives & marketing support

Valencia



Incentives and discounts



Business
opportunities

A very diverse programme
of rate incentives for airlines



 [Incentives and discounts](#)



Marketing Support



Marketing

Marketing campaigns
to promote new routes



 [Marketing Support](#)



Thank you



Company committed to the United Nations
Sustainable Development Goals (SDGs)



**airports
for you** 

**AGENDA
2030**