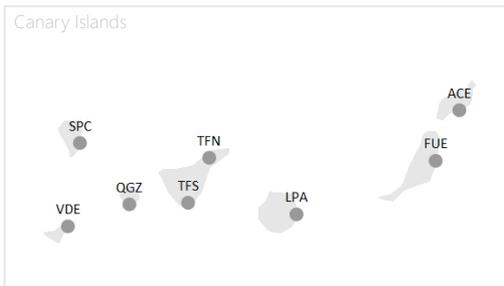


# Malaga-Costa del Sol Airport

## 2022

# Malaga-Costa del Sol



Aena Spanish Airports  
(excluding MCV, QSA, SBO exclusive for GA)

# Highlights 2019 · 2022

## Malaga-Costa del Sol



2019

2021

2022



Pax

19,9M

% Var. previous year

4,4 %

8,9M

% Var. 21-19

-55,3 %

18,5M

% Var. 22-19

-7,1 %



Ops

145K

% Var. previous year

2,5 %

92K

% Var. 21-19

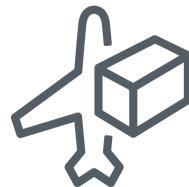
-36,4 %

144K

% Var. 22-19

-0,6 %

i



Cargo

3,1M

% Var. previous year

11,3 %

1,5M

% Var. 21-19

-51,3 %

2,2M

% Var. 22-19

-28,8 %

Source:

Aena. Provisional non-audited data 2022 (round trip)

 Avg. pax / week  
**354,9K**

Avg. ops / week   
**2.771**

  
Countries \*

**36**  
 Destinations  
144

  
Airlines \*

**53**  
Low cost  
14 Airlines  73%

  
Routes \*  
**256**  
Domestic 35  
International 221

  
Catchment area (population)

**1,1M** **1,5M**  
< 30 mins < 60 mins  
**2,1M** **3,3M**  
< 90 mins < 120 mins

  
Pax profile

**66% holidays**

· Residence ·  
19% AGP apt. province  
20% rest of Spain   
61% foreign 

  
Info

**H24 airport**

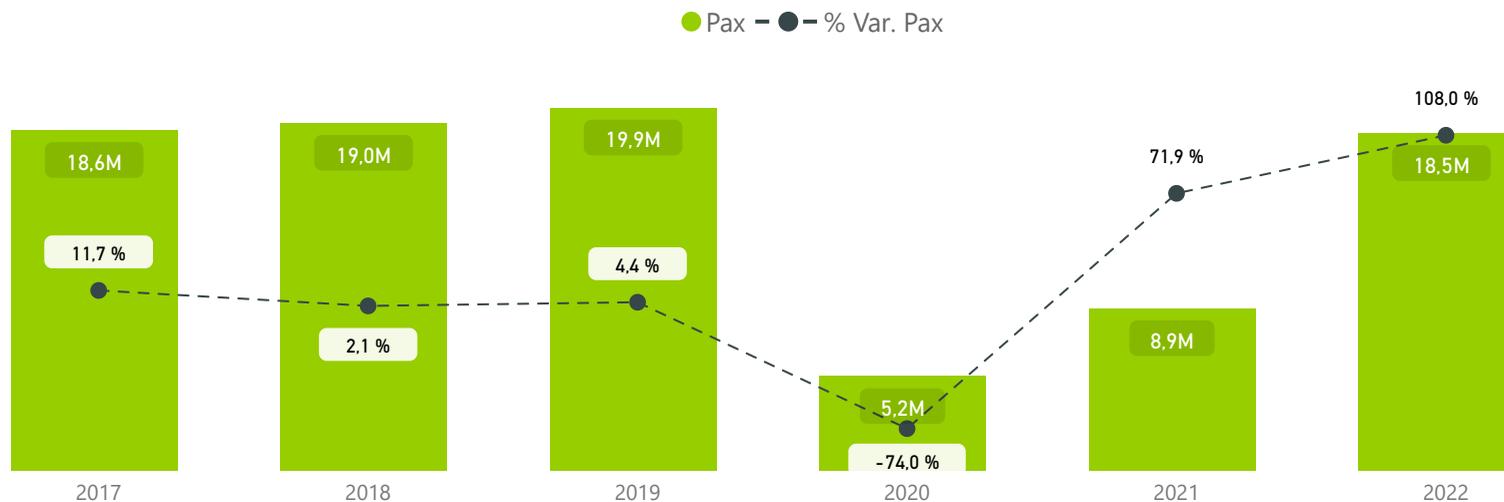
· Runway cap. ·  
Ops. dep: 25  
Ops. arr: 25  
Total ops: 46

Sources:

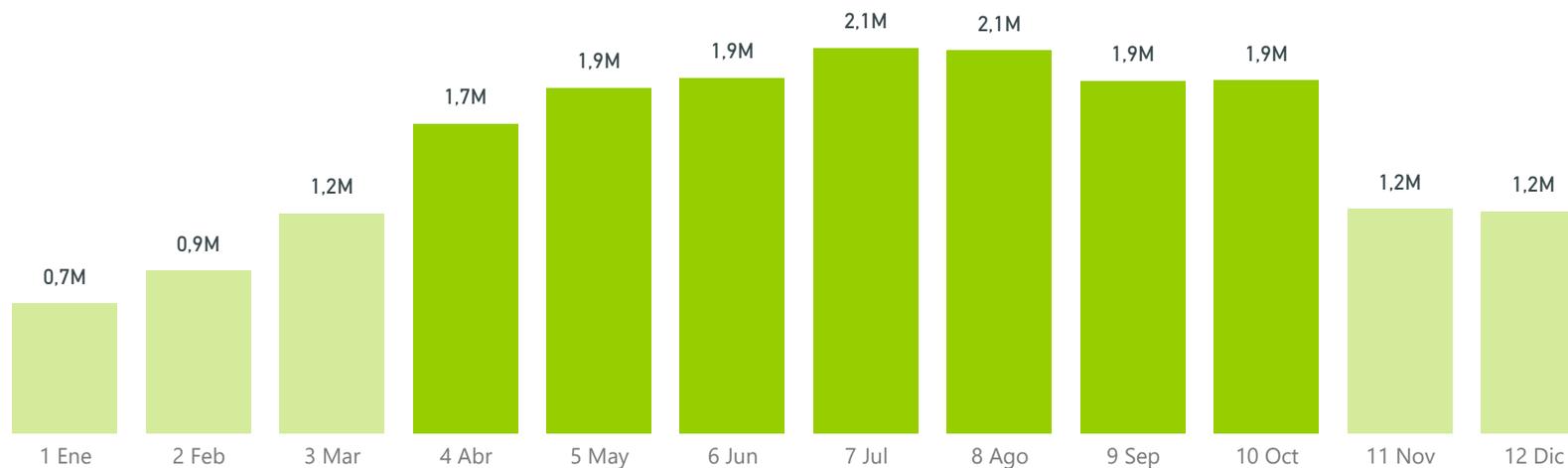
\* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)

Aena surveys, INE 2022 and Google maps

### Annual traffic evolution



### Monthly traffic evolution



Source:

Aena. Provisional non-audited data 2022 (round trip)

72 %  
Summer season

# Traffic statistics 2022

## Malaga-Costa del Sol



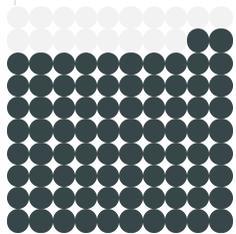
### Traffic distribution

International



Total countries \*

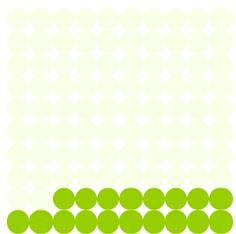
35



82%

15,1M international pax  
-10,6 % Var. 22-19

Domestic

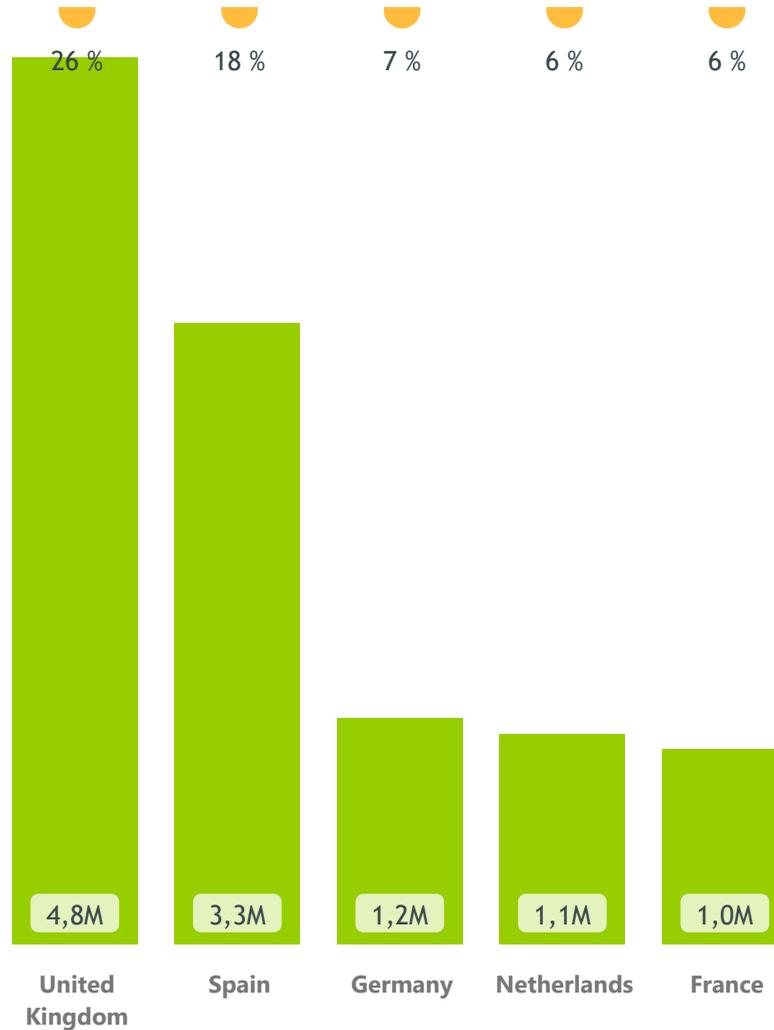


18%

3,3M domestic pax  
12,9 % Var. 22-19

### Main countries \*

market share  
pax



Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)

## Main destinations\*

market share  
pax

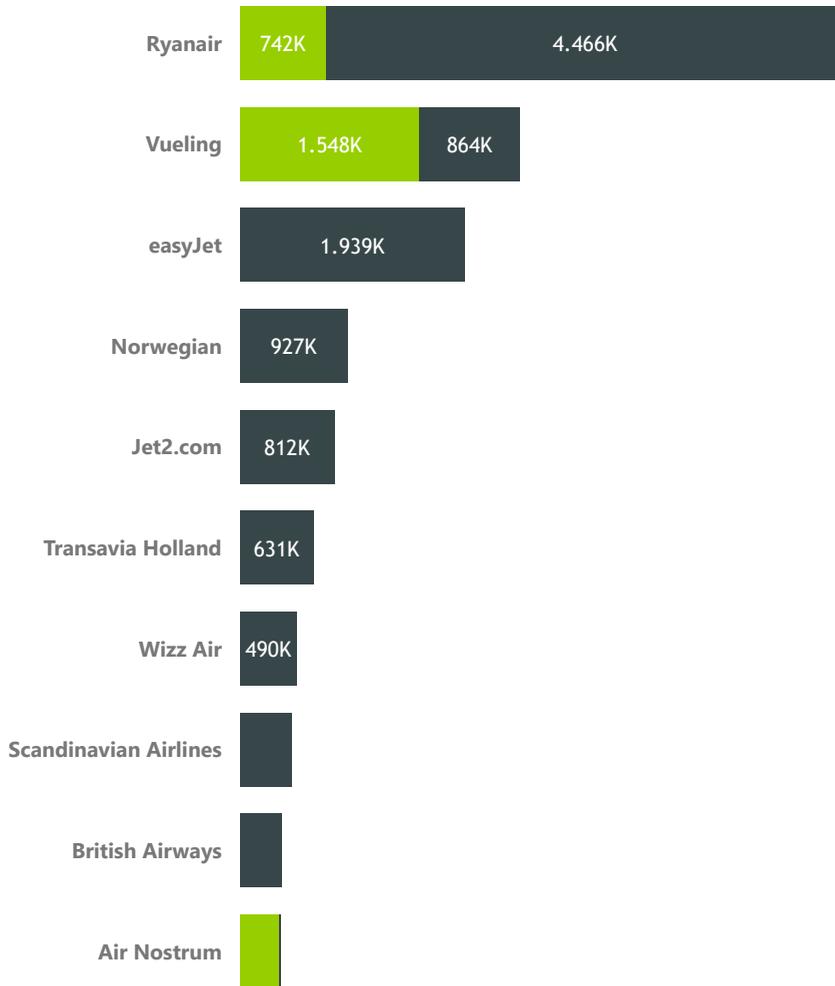


Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)

### Main airlines \*

● Domestic ● International



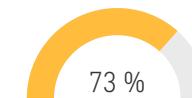
Airline	Pax	% Var. 22-19	Share	Routes *
Ryanair	5.208.137	4 %	28 %	86
Vueling	2.411.725	13 %	13 %	25
easyJet	1.939.272	-22 %	11 %	17
Norwegian	927.340	-51 %	5 %	10
Jet2.com	812.721	-16 %	4 %	9
Transavia Holland	630.691	-5 %	3 %	3
Wizz Air	489.834	143 %	3 %	10
Scandinavian Airlines	441.300	-5 %	2 %	4
British Airways	360.243	-20 %	2 %	2
Air Nostrum	356.799	-14 %	2 %	3

### Airlines

53



### Lowcost



13,5M

Pax

14

Airlines

### Charter

2 %

362K

Pax

Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)

# Route map · Domestic · 2022

## Malaga-Costa del Sol



Pax

3,3M



Share

18,1 %



Destinations

21



Routes

35

- Destination
- Unrecovered destination
- New destination



Source:

Aena. Provisional non-audited data 2022 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2022

New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019

# Route map · Europe · 2022

## Malaga-Costa del Sol



 Pax  
**14,6M**

 Share  
**79,3 %**

 Destinations  
**109**

 Routes  
**202**

-  Destination
-  Unrecovered destination
-  New destination

Top countries	Destinations
United Kingdom	23
Germany	14
France	10
Ireland	4
Netherlands	3

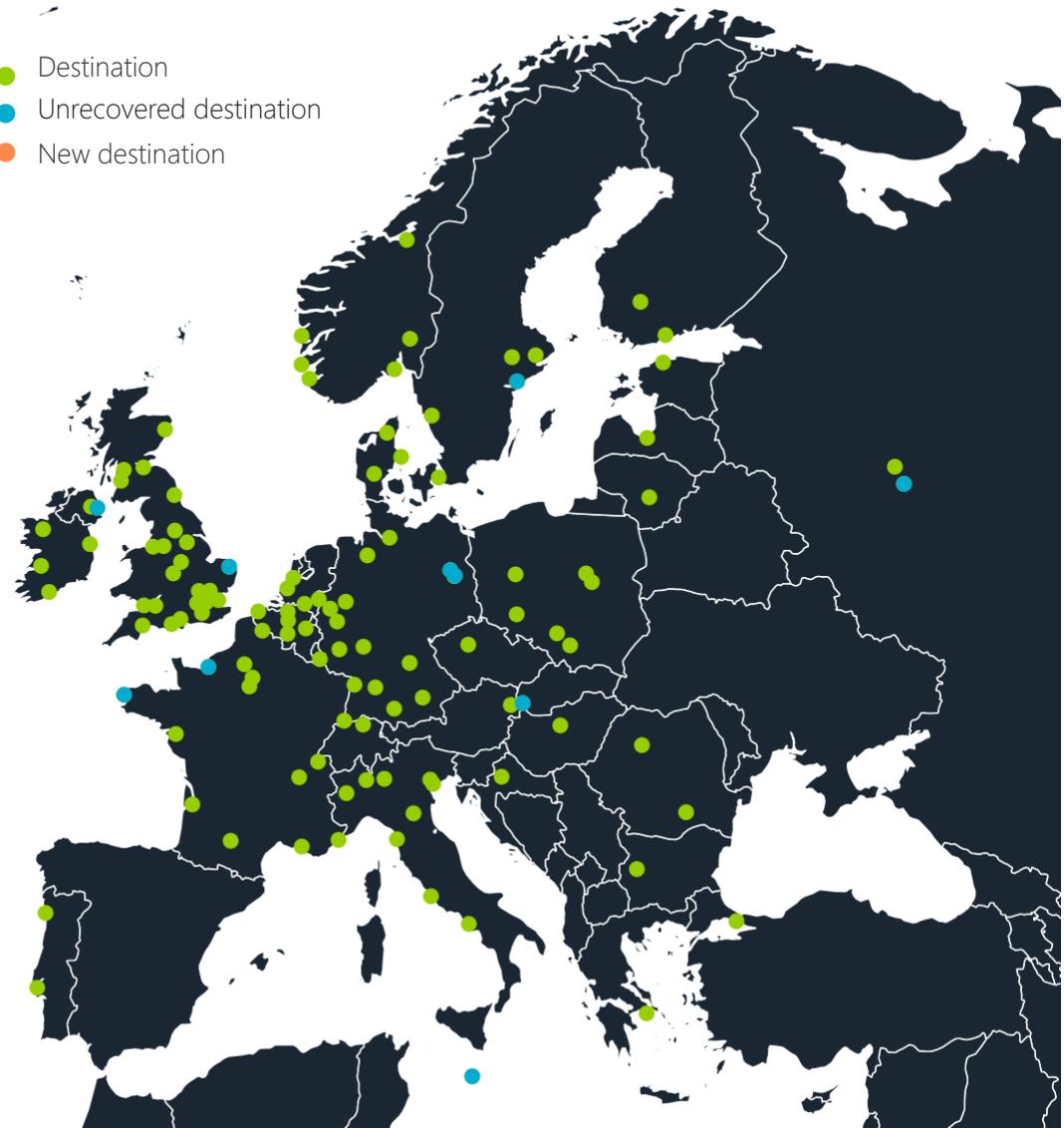
Source:

Aena. Provisional non-audited data 2022 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2022

New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019



### 10 unrecovered destinations

DME, BTS, NWI, SXF, BHD, BES, DOL, MLA, TXL, NYO

# Route map · Africa · 2022

## Malaga-Costa del Sol



 Pax  
**371,8K**

 Share  
**2,0 %**

 Destinations  
**8**

 Routes  
**13**

**Top countries**

**Destinations**

Morocco

8

-  Destination
-  Unrecovered destination
-  New destination



**1 unrecovered destination**

ALG

Source:

Aena. Provisional non-audited data 2022 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2022

New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019

# Route map · M.E & Asia · 2022

## Malaga-Costa del Sol



 Pax  
**59,3K**

- Destination
- Unrecovered destination
- New destination

 Share  
**0,3 %**

 Destinations  
**5**

 Routes  
**5**



### Top countries

### Destinations

Saudi Arabia	2
Bahrain	1
Kuwait	1
Qatar	1

**1 unrecovered destination**

TLV

Source:

Aena. Provisional non-audited data 2022 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2022

New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019

# Route map · America · 2022

## Malaga-Costa del Sol



Pax

38K



Share

0,2 %



Destinations

1



Routes

1

Top countries

Destinations

Canada

1

- Destination
- Unrecovered destination
- New destination

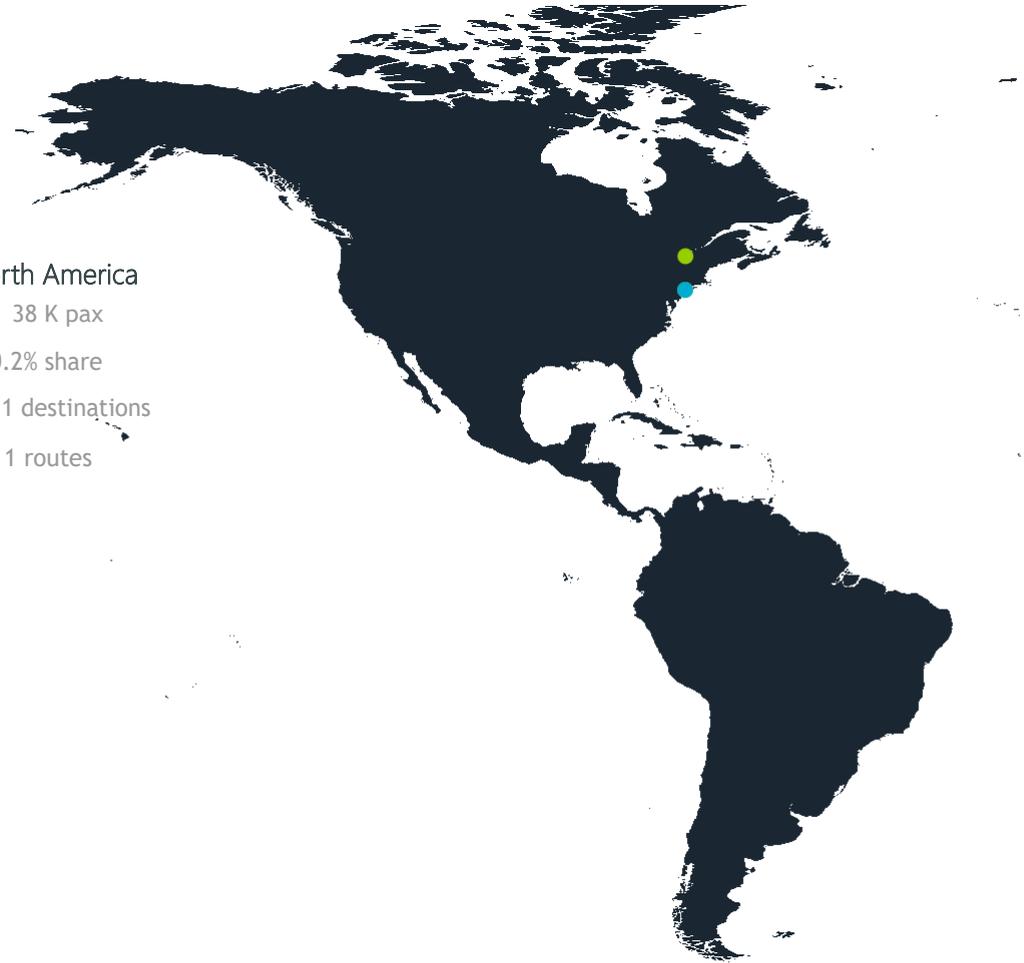
North America

38 K pax

0.2% share

1 destinations

1 routes



**1 unrecovered destination**

JFK

Source:

Aena. Provisional non-audited data 2022 (round trip)

Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/2022

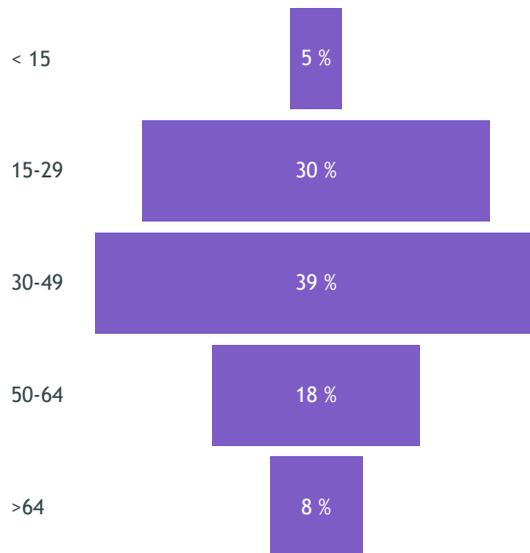
New destination: +5,000 pax/2022 and -1,000 pax/2021 and 2019

# Passenger profile

### Gender



### Age



### Reason for travelling



### Residence

19% AGP apt. province



20 % Rest of Spain

61 % Foreign

### Nationality



37 % Spain

63 % Foreign

Source:

Aena surveys (sample=3,711)

Data collected from September 14 to 20, 2022

Expansion: Departing commercial passengers in 2022

# Infrastructures & facilities

## Malaga-Costa del Sol



Single terminal building



2 Runways CAT I



142 Check-in counters  
16 Self-service kiosks



1 (2,230 m<sup>2</sup>) VIP lounge



Security personnel



48 Boarding gates



70 Parking places  
26 Boarding airbridges



22 (6,409 m<sup>2</sup>) Restaurants and cafeterias



H-24



19 Baggage reclaim carousel



6,046 Parking offer



37 (6,434 m<sup>2</sup>) Shops and duty free



Wifi area



Passengers info



Luggage trolleys



Car hire



Tax refunds



Banking services



Meet & Assist



Lost and Found



Luggage services



Accessibility for PMR



Special needs passengers



Medical care



Families



Fast lane

# Quality, environment & awards

## Malaga-Costa del Sol



The airport is focused on having the best image possible. Malaga-Costa del Sol Airport has implemented an **Integrated Quality and Environmental Management System**, certified according to **ISO 9001 and ISO 14001** standards as well as the requisites for being certified according to **ISO 20906 Unattended monitoring aircraft sound in the vicinity of airports**.



The airport has been awarded the **Gold Medal of the Province of Malaga** by the Malaga Provincial Council for its decisive contribution to the development, welfare and progress of the city in 2022.

The airport got **'The Voice of the customer'** recognition by **ACI World** in 2021.



Málaga-Costa del Sol was named as **Highly Commended ACI EUROPE Best Airport Award in the Accessible Airport category** at the XVI ACI Europe Awards in 2020.

Many private companies have rewarded the airport's work:

- " The **Distinction of Honor for the promotion of training in tourism** from the Faculty of Tourism of the University of Malaga and the **economic and tourist development of the province award** from SER Málaga in 2022.
- " The **Malaga Tourism Award** from La Opinión de Málaga in 2021.
- " Malaga-Costa del Sol Airport is recognized in its centenary by San Telmo Business School and Sur newspaper in 2019.
- " The airport receives the **Luis Cierco special prize** for the tourism promotion of Marbella by the Association of Businessmen and Professionals CIT Marbella in 2019.
- " Malaga-Costa del Sol web received the award from the Sur de Málaga daily for the **best corporate website** and the airport received the award **'Malagueño of the year'** for its contribution to the growth and development of the province in 2019.
- " **Airport Food & Beverage Awards** (FAB Awards) in 2014.
- " **Most recommendable European VIP lounge** in 2013.
- " **Swiss International Airlines awarded the service provided to passengers at Malaga-Costa del Sol** as the one with higher quality among the European airports where they operate ("Station of the year 2011").
- " The Malaga-Costa del Sol expansion received the **Apuesta por Andalucía Award** from the Andalucía Económica journal in 2010.
- " Award of the Asociación de Empresarios Hoteleros de la Costa del Sol to Aena Aeropuertos for the **promotion of Costa del Sol** in 2011.

Malaga-Costa del Sol Airport was **certified by the Spanish Aviation Agency (AESA), according to EU 139/2014 regulation.**



Malaga-Costa del Sol Airport has **Level 2 certification** under **ACI Europe's Airport Carbon Accreditation Programme** for its reduced carbon footprint.



Yearly **quality surveys** for airlines and passengers are carried out in order to monitor their perception of the airport services.

# Our commitment with sustainability



## AENA and the Sustainable Development Goals



Towards Sustainable Development

We guarantee sustainable consumption modalities

We generate a sustainable economic growth

We promote diversity and social inclusion

We strengthen partnerships to achieve sustainable goals

We protect the environment and fight against climate change

 [Climate Action Plan](#)



## More significant targets and projects

**2026**

**CARBON NEUTRALITY**  
with offsetting

**CARBON NEUTRAL AIRPORTS**  **2026**



**2026**

**Carbon neutral accreditation Level 3+ and Level 4+ in main airports**

**2040**

**NET ZERO carbon**

**NET ZERO CARBON**  
 **2040**



### FTSE4 Good Index

The analyst FTSE Russell assesses Aena Annually in terms of sustainability, having obtained a 4.9 out of 5 for its ESG performance in 2022.



### Dow Jones Sustainability Index

Aena is one of the companies included in the Sustainability Year Book for both 2022 and 2023. Only 708 companies are included in last year's edition, selected from 7,800 companies worldwide.



### UN Global Compact

Aena has adhered to the Global Compact by supporting its ten principles since 2017.



### CDP Climate Change

Aena has achieved an A level, the maximum score in 2022, above the average in its sector.



### Renewable energy

- Photovoltaic plan
- 100% purchase electricity through renewable energy guarantees of origin



### Sustainable mobility

- Charging points for electric vehicles
- Eco-cars fleet plan



### Climate Action Plan

- It includes appropriate management, monitoring and communication mechanisms

Aena was in 2021 the first company in Spain and one of the first around the world to inform shareholders yearly of its strategy against climate change from its Climate Action Plan.

# Annex · Traffic statistics

## Malaga-Costa del Sol



### Main countries



### Main destinations

Destination	2019	2021	2022	% Var. 22-19
London LGW	1.118K	146K	886K	-21 %
JT Barcelona-El Prat	853K	517K	779K	-9 %
Dublin	658K	243K	644K	-2 %
Amsterdam AMS	656K	431K	644K	-2 %
Copenhagen CPH	523K	309K	541K	3 %
Manchester	590K	164K	534K	-9 %
AS Madrid-Barajas	357K	227K	527K	48 %
Stockholm ARN	484K	252K	473K	-2 %
Brussels BRU	530K	312K	470K	-11 %
Paris ORY	329K	226K	397K	21 %

Source:

\* + 5,000 pax/year. Aena. Provisional non-audited data 2022 (round trip)

Thank you

Towards  
Sustainable  
Development



 **Social  
Development**

 **Economic  
Development**

 **Environmental  
Sustainability**

Company committed to the United Nations Sustainable Development Goals (SDGs)

