JT Barcelona-El Prat Airport
2018
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Highlights 2018

JT Barcelona-El Prat

Avg. pax / week
964,9K

Avg. ops / week
6,455

Countries
64

Destinations
219

Airlines
87

Low cost
70%

Routes
379

Domestic
54

International
325

Pax profile
22% business

· Residence
· 39% BCN apt. province
· 18% rest of Spain
· 43% foreign

Info
H24 airport

· Runway cap.
· Ops. dep: 38
· Ops. arr: 40
· Total ops: 76

Sources:
* + 5,000 pax/year. Aena. Provisional non-audited data 2018 (round trip)
Aena surveys
Traffic statistics 2018

Annual traffic evolution

<table>
<thead>
<tr>
<th>Year</th>
<th>Pax</th>
<th>% Var. pax</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>35.2M</td>
<td>0.2%</td>
</tr>
<tr>
<td>2014</td>
<td>37.6M</td>
<td>6.7%</td>
</tr>
<tr>
<td>2015</td>
<td>39.7M</td>
<td>5.7%</td>
</tr>
<tr>
<td>2016</td>
<td>44.2M</td>
<td>11.2%</td>
</tr>
<tr>
<td>2017</td>
<td>47.3M</td>
<td>7.1%</td>
</tr>
<tr>
<td>2018</td>
<td>50.2M</td>
<td>6.1%</td>
</tr>
</tbody>
</table>

Monthly traffic evolution

<table>
<thead>
<tr>
<th>Month</th>
<th>Pax</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>3.1M</td>
</tr>
<tr>
<td>2</td>
<td>3.0M</td>
</tr>
<tr>
<td>3</td>
<td>3.8M</td>
</tr>
<tr>
<td>4</td>
<td>4.2M</td>
</tr>
<tr>
<td>5</td>
<td>4.5M</td>
</tr>
<tr>
<td>6</td>
<td>4.8M</td>
</tr>
<tr>
<td>7</td>
<td>5.2M</td>
</tr>
<tr>
<td>8</td>
<td>5.1M</td>
</tr>
<tr>
<td>9</td>
<td>4.8M</td>
</tr>
<tr>
<td>10</td>
<td>4.5M</td>
</tr>
<tr>
<td>11</td>
<td>3.4M</td>
</tr>
<tr>
<td>12</td>
<td>3.5M</td>
</tr>
</tbody>
</table>

Source:
Aena. Provisional non-audited data 2018 (round trip)
Traffic statistics 2018

Traffic distribution

International

Total countries * 63

73% 36.7M international pax
6.2 % var. previous year

Domestic

27% 13.5M domestic pax
5.7 % var. previous year

Source:
* + 5,000 pax/year. Aena. Provisional non-audited data 2018 (round trip)

Main countries *

JT Barcelona-El Prat

Market share

<table>
<thead>
<tr>
<th>Country</th>
<th>Market Share</th>
<th>Pax</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spain</td>
<td>27%</td>
<td>13.5M</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>10%</td>
<td>4.9M</td>
</tr>
<tr>
<td>Italy</td>
<td>9%</td>
<td>4.6M</td>
</tr>
<tr>
<td>Germany</td>
<td>8%</td>
<td>3.8M</td>
</tr>
<tr>
<td>France</td>
<td>8%</td>
<td>3.8M</td>
</tr>
</tbody>
</table>

* + 5,000 pax/year. Aena. Provisional non-audited data 2018 (round trip)
Traffic statistics 2018

Main destinations *

<table>
<thead>
<tr>
<th>Destination</th>
<th>Market Share</th>
<th>Passengers</th>
</tr>
</thead>
<tbody>
<tr>
<td>AS Madrid-El Prat</td>
<td>5%</td>
<td>2.47M</td>
</tr>
<tr>
<td>P. Mallorca</td>
<td>4%</td>
<td>2.04M</td>
</tr>
<tr>
<td>London LGW</td>
<td>3%</td>
<td>1.56M</td>
</tr>
<tr>
<td>Amsterdam AMS</td>
<td>3%</td>
<td>1.42M</td>
</tr>
<tr>
<td>Rome FCO</td>
<td>3%</td>
<td>1.33M</td>
</tr>
<tr>
<td>Paris CDG</td>
<td>3%</td>
<td>1.28M</td>
</tr>
<tr>
<td>Paris ORY</td>
<td>2%</td>
<td>1.21M</td>
</tr>
<tr>
<td>Ibiza</td>
<td>2%</td>
<td>1.18M</td>
</tr>
<tr>
<td>Frankfurt FRA</td>
<td>2%</td>
<td>1.02M</td>
</tr>
<tr>
<td>Sevilla</td>
<td>2%</td>
<td>0.98M</td>
</tr>
</tbody>
</table>

Source:
* + 5,000 pax/year. Aena. Provisional non-audited data 2018 (round trip)
Traffic statistics 2018

Main airlines *

Vueling 8.7M 10.5M
Ryanair 2.2M 5.3M
easyJet 3.5M
Norwegian 1.6M
Iberia
Lufthansa 1.5M
Air Europa
Wizz Air
British Airways
Eurowings

Airlines

Low fare

Charter

Source:
* + 5,000 pax/year. Aena. Provisional non-audited data 2018 (round trip)
JT Barcelona-El Prat

Route map · Domestic · 2018

- Pax: 13,5M
- Share: 27%
- Destinations: 28
- Routes: 54

Source:
Aena. Provisional non-audited data 2018 (round trip)
Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/year
New destination: +5,000 pax and -1,000 pax previous year
Route map · Europe · 2018

Pax

31,2M

Share

62 %

Destinations

145

Routes

256

Top countries

<table>
<thead>
<tr>
<th>Destination</th>
<th>Destinations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Italy</td>
<td>18</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>17</td>
</tr>
<tr>
<td>France</td>
<td>13</td>
</tr>
<tr>
<td>Germany</td>
<td>12</td>
</tr>
<tr>
<td>Netherlands</td>
<td>3</td>
</tr>
</tbody>
</table>

Source:
Aena. Provisional non-audited data 2018 (round trip)
Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/year
New destination: +5,000 pax and -1,000 pax previous year
Route map • Africa • 2018

- Pax: 1M
- Share: 2.2%
- Destinations: 12
- Routes: 23

Top countries Destinations
- Morocco: 5
- Algeria: 2
- Egypt: 1
- Gambia: 1
- Tunisia: 1

Source:
Aena. Provisional non-audited data 2018 (round trip)
Destination: airport pair. Route is destination by airline

Destination: +5,000 pax/year
New destination: +5,000 pax and -1,000 pax previous year
18/2/2019 MAP (Asia)

Pax
2M

Share
3.7%

Destinations
14

Routes
19

Top countries Destinations

<table>
<thead>
<tr>
<th>Country</th>
<th>Destinations</th>
</tr>
</thead>
<tbody>
<tr>
<td>China</td>
<td>2</td>
</tr>
<tr>
<td>United Arab Emirates</td>
<td>2</td>
</tr>
<tr>
<td>Israel</td>
<td>1</td>
</tr>
<tr>
<td>Qatar</td>
<td>1</td>
</tr>
<tr>
<td>South Korea</td>
<td>1</td>
</tr>
</tbody>
</table>

Source:
Aena. Provisional non-audited data 2018 (round trip)
Destination: airport pair. Route is destination by airline

JT Barcelona-El Prat

Destination: +5,000 pax/year
New destination: +5,000 pax and -1,000 pax previous year
Route map · America · 2018

- Pax: 2,5M
- Share: 5%
- Destinations: 20
- Routes: 27

Top countries | Destinations
---|---
U.S.A | 13
Canada | 2
Argentina | 1
Brazil | 1
Colombia | 1

North America
- 1,893 K pax
- 4% share
- 15 destinations
- 21 routes

Latin America
- 613 K pax
- 1% share
- 5 destinations
- 6 routes

Source:
Aena. Provisional non-audited data 2018 (round trip)
Destination: airport pair. Route is destination by airline
Destination: +5,000 pax/year
New destination: +5,000 pax and -1,000 pax previous year

JT Barcelona-El Prat

Destination
New destination
# New routes and airlines

<table>
<thead>
<tr>
<th>New Routes</th>
<th>Source: Aena. Provisional non-audited data 2018 (round trip)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASIANA AIRLINES</td>
<td>SEUL</td>
</tr>
<tr>
<td>AIR NOSTRUM</td>
<td>BURGOS</td>
</tr>
<tr>
<td>UIA</td>
<td>LVOV</td>
</tr>
<tr>
<td>ETIHAD AIRWAYS</td>
<td>ABU DHABI</td>
</tr>
<tr>
<td>Anisec Luftfahrt GmbH</td>
<td>VIENA</td>
</tr>
<tr>
<td>Germania</td>
<td>DRESDEN</td>
</tr>
<tr>
<td>RYANAIR</td>
<td>LA VALETA / KIEV / LONDRES LTN / KATOWICE / WROCLAW / POZNAN</td>
</tr>
<tr>
<td>vueling</td>
<td>CERDEÑA / DAKAR</td>
</tr>
</tbody>
</table>

New route and airline: +5,000 pax and -1,000 pax previous year
New routes and airlines

New Airlines 2018

- Anisec Luftfahrt GmbH
- Laudamotion
- Etihad Airways
- Asiana Airlines
- Georgian Airways

New Airline 2019

- Air Cairo
- Aeromexico

Source:
Aena. Provisional non-audited data 2018 (round trip)

New route and airline: +5,000 pax and -1,000 pax previous year
Passenger profile

Gender

- 54% Man
- 46% Woman

Age

- < 15: 7%
- 15-29: 33%
- 30-49: 43%
- 50-64: 13%
- > 64: 5%

Reason for travelling

- 22% Business
- 50% Holidays
- 21% VFR
- 7% Other

Residence

- 39% BCN apt. province
- 18% Rest of Spain
- 43% Foreign

Nationality

- 50% Spain
- 50% Foreign

Source:
Aena surveys EMMA 2018 (sample=14,677)
Operational data

Summer 19

<table>
<thead>
<tr>
<th>Runway capacity</th>
<th>Arrivals</th>
<th>Departures</th>
</tr>
</thead>
<tbody>
<tr>
<td>00:00 - 03:59</td>
<td>24</td>
<td>24</td>
</tr>
<tr>
<td>04:00 - 04:59</td>
<td>18</td>
<td>30</td>
</tr>
<tr>
<td>05:00 - 20:59</td>
<td>38</td>
<td>40</td>
</tr>
<tr>
<td>21:00 - 22:59</td>
<td>26</td>
<td>22</td>
</tr>
<tr>
<td>23:00 - 23:59</td>
<td>24</td>
<td>24</td>
</tr>
</tbody>
</table>

⇒ Commercial aviation parking stands: 183

⇒ Air bridges: 73
- 3 A-300-600
- 1 A-380-800
- 13 A-320
- 82 A-321/B-737
- 17 A-340-600/B-747
- 2 A-330-300
- 17 B-757
- 40 General aviation

⇒ Code OACI: LEBL
⇒ Code IATA: BCN

⇒ Altitude (reference point): 4 m.
⇒ Reference temperature: 29ºC.
⇒ Service timetable (UTC): H-24 all year long
⇒ Fire category: 10

Runways:
- 02/20 (2528x45 m)
- 07L/25R (3352x60 m)
- 07R/25L (2660x60 m)
Infraestructures & facilities

JT Barcelona-El Prat

Terminal buildings: T1, T2 and Corporate Aviation Terminal

Security personnel

H-24

Runways CAT II/III

3

Check-in counters 70

358

Self-service kiosks

160

Boarding gates

160

Parking places 72

230

Boarding airbridges

39

Baggage reclaim carousel

20,000

Parking offer

39

20,000

Parking offer

4 (4,382 m²)

VIP lounges

4 (4,382 m²)

VIP lounges

50 (15,963 m²)

Restaurants and cafeterias

50 (15,963 m²)

Restaurants and cafeterias

89 (19,369 m²)

Shops and duty free

89 (19,369 m²)

Shops and duty free

Wifi area

Passengers info

Transport between terminals

Luggage trolleys

Car hire

Tax refunds

Banking services

Lost and Found

Luggage services

Accessibility for PMR

Special needs passengers

Medical care

Families
The airport is focused on having the best image possible. The Barcelona-El Prat airport has implemented an Integrated Quality and Environmental Management System, certified according to ISO 9001 and ISO 14001 standards.

Many private companies have rewarded the airport’s work:

- In 2017, anna.aero recognizes the Barcelona-El Prat airport as the **Airport with the most new long-haul routes of the year** (between August 2016 and August 2017).

- Barcelona-El Prat Airport received the award for **Best Airport in Southern Europe** by Skytrax in 2011, 2012, 2014 and 2016 and was the second in the same category in 2015 and 2017. Furthermore the airport was among the **ten best airports in Southern Europe** according to the **2013 annual survey by Skytrax**.

- The airport was named the **Best Airport over 25 Million Passengers category by ACI Europe** in 2010 and 2014.

- NGO **Aldeas Infantiles** acknowledges the work of Barcelona-El Prat airport for collaborating with the organization’s programs for children and young people.

- The Pau Casals VIP lounge at Barcelona-El Prat Airport received the **2013 Global Lounge of the Year Award** by the members of Priority Pass.

- Barcelona Airport was **certified by the Spanish Aviation Safety Agency (AESA), according to EU 139/2014 regulation**.

- The digital publication **Airline Network News & Analysis** awarded the airport with the **Euro Annies Award 2012** as the airport with the highest passenger growth in Europe in the category of more than 10 million passengers.

- In 2011 the Barcelona-El Prat received the **Routes Europe Award** as the **Best Airport Marketing** in the Mediterranean and Southern Europe category.

Yearly **quality surveys** for airlines and passengers are carried out in order to monitor their perception of the airport services.
Incentives & marketing support

Incentives and discounts

A very diverse programme of rate incentives for airlines

Marketing Support

Marketing campaigns to promote new routes
Thank you for your attention

Airport Marketing Team
airlinebox@aena.es
+34 91 655 09 81